



**Australian
Bureau of
Statistics**

MONTHLY SUMMARY OF STATISTICS WESTERN AUSTRALIA

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| 1305.5 | Monthly Summary of Statistics, Western Australia, April 1995 | 28 April 1995 |

Symbols and other usages

The following symbols, where shown in columns of figures or elsewhere in tables, mean:

- n.a. not available
- n.e.i. not elsewhere included
- n.p. not available for separate publication (but included in totals where applicable)
- n.y.a. not yet available
- nil or rounded to zero
- .. not applicable
- p preliminary - figure or series subject to revision
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Rounding Figures

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Analysis of Table 1.1

The mean population for 1993-1994 increased by 21,300 over 1992-1993, 7% more than the 19,900 increase between 1991-1992 and 1992-1993.

The mean population for the 1993 calendar year increased by 19,100 on 1992. The increase was less than the 1992 increase of 21,300 over 1991.

In the June quarter 1994, Western Australia's population grew by 6,300 persons to 1,701,900. The increase was less than the March quarter 1994, but more than all quarters in 1993.

TABLE 1.1 ESTIMATED RESIDENT POPULATION
Reference: Australian Demographic Statistics (3101.0)
(^{'000})

| Period | AT END OF PERIOD..... | | | Mean Population |
|------------------------|-----------------------|---------|-------------|--------------------|
| | Males | Females | Persons (a) | |
| Financial years | | | | |
| 1991-92 | 833.2 | 824.2 | 1 657.4 | 1 647.5 |
| 1992-93 | 842.4 | 833.9 | 1 676.3 | 1 667.4 |
| 1993-94 p | 855.0 | 846.9 | 1 701.9 | 1 688.7 |
| Calendar years | | | | |
| 1991 | 827.9 | 818.9 | 1 646.9 | 1 636.6 |
| 1992 | 837.7 | 829.1 | 1 666.7 | 1 657.9 |
| 1993 p | 847.6 | 839.6 | 1 687.3 | 1 677.0 |
| Quarters | | | | |
| Mar 93 | 840.3 | 831.9 | 1 672.2 | .. |
| Jun 93 | 842.4 | 833.9 | 1 676.3 | .. |
| Sep 93 p | 845.3 | 836.9 | 1 682.2 | .. |
| Dec 93 p | 847.6 | 839.6 | 1 687.3 | .. |
| Mar 94 p | 851.9 | 843.8 | 1 695.6 | .. |
| Jun 94 p | 855.0 | 846.9 | 1 701.9 | .. |

(a) All estimates have been finalised using 1991 Census results

Analysis of Table 1.2

In the June 1994 quarter, increases were recorded for each population component. The total increase was down on the total increase for March 1994 quarter, with the largest contributor to the decrease being net estimated overseas migration, down 2,500.

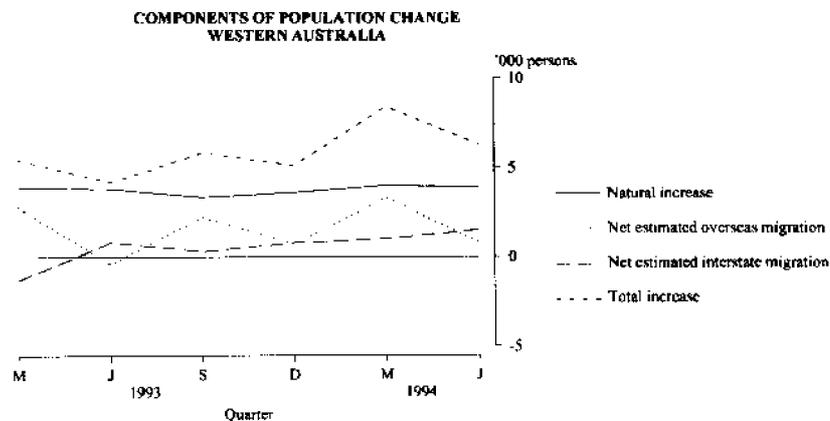
Net estimated interstate migration, which increased by 500, recorded the only increase from the March quarter. This continues the increase over the previous three quarters and is the fifth consecutive positive quarter.

TABLE 1.2 COMPONENTS OF POPULATION CHANGE

Reference: Australian Demographic Statistics (3101.0)
('000)

| Period | Natural increase | Net estimated overseas migration (a) | Net estimated interstate migration | Total increase |
|------------------------|------------------|--------------------------------------|------------------------------------|----------------|
| Financial years | | | | |
| 1991-92 | 15.1 | 7.7 | -1.4 | 21.3 |
| 1992-93 | 14.7 | 4.6 | -0.3 | 19.0 |
| 1993-94 p | 14.8 | 7.1 | 3.7 | 25.5 |
| Calendar years | | | | |
| 1991 | 15.8 | 9.8 | -1.9 | 22.6 |
| 1992 | 14.7 | 5.9 | -0.9 | 19.6 |
| 1993 p | 14.8 | 5.4 | 0.6 | 20.8 |
| Quarters | | | | |
| Mar 93 | 3.9 | 2.8 | -1.3 | 5.4 |
| Jun 93 | 3.8 | -0.4 | 0.8 | 4.2 |
| Sep 93 p | 3.3 | 2.2 | 0.3 | 5.8 |
| Dec 93 p | 3.6 | 0.7 | 0.8 | 5.1 |
| Mar 94 p | 4.0 | 3.3 | 1.0 | 8.4 |
| June 94 p | 3.9 | 0.8 | 1.5 | 6.3 |

(a) Includes category jumping



Analysis of Table 1.3

The number of divorces registered in the 1993-1994 financial year increased by 549 over the previous financial year. Over the same time period, the number of marriages registered remained relatively unchanged. September quarter 1994 divorces rose slightly by 50 from June quarter.

For September quarter 1994 there was a large decrease of 1,024 marriages and 192 births from June quarter 1994. The number of deaths increased by 294 over the same period. These figures illustrate a trend for more people to die and less people to marry during the winter months.

Infant deaths remained unchanged from June quarter 1994.

TABLE 1.3 REGISTRATION OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES

Reference: Australian Demographic Statistics (3101.0)

| Period | Live births | Infant deaths | Total deaths | Marriages | Divorces |
|------------------------|-------------|---------------|--------------|-----------|----------|
| Financial years | | | | | |
| 1991-92 | 24 820 | 177 | 9 624 | 10 241 | 4 575 |
| 1992-93 | 25 081 | 146 | 9 994 | 10 215 | 4 385 |
| 1993-94 p | 25 299 | 148 | 10 523 | 10 316 | 4 934 |
| Calendar years | | | | | |
| 1991 | 25 349 | 182 | 9 538 | 10 659 | 4 446 |
| 1992 | 25 051 | 171 | 9 902 | 10 118 | 4 540 |
| 1993 | 25 079 | 143 | 10 318 | 10 382 | 4 654 |
| Quarters | | | | | |
| Jun 93 | 6 372 | 33 | 2 455 | 2 462 | 1 187 |
| Sep 93 | 6 296 | 38 | 2 976 | 1 454 | 1 241 |
| Dec 93 | 6 146 | 40 | 2 600 | 3 263 | 1 360 |
| Mar 94 p | 6 408 | 31 | 2 428 | 3 113 | 1 050 |
| Jun 94 p | 6 449 | 39 | 2 519 | 2 486 | 1 283 |
| Sep 94 p | 6 257 | 39 | 2 813 | 1 462 | 1 333 |

Analysis of Table 1.4

Rates for live births and marriages dropped in September quarter 1994, matching the decline of numbers from June quarter 1994. For live births, the rate fell from 15.18 to 14.67, following a similar occurrence in 1993. For marriages the rate declined from 5.85 in June quarter to 3.43, matching a similar decline in 1993 when the rate fell from 5.88 to 3.46.

The rate for total deaths increased from 5.93 to 6.60 in September quarter 1994 which followed a similar occurrence in 1993. There was a slight rise in the divorce rate from 3.02 to 3.13 and in the infant death rate for September quarter 1994.

For more information about these tables, contact Audrey Cooke on (09) 360 5389

TABLE 1.4 RATES OF BIRTHS, DEATHS, MARRIAGES AND DIVORCES

Reference: Australian Demographic Statistics (3101.0)

| Period | Live births (a) | Infant deaths (b) | Total deaths (a) | Marriages (a) | Divorces (a) |
|------------------------|-----------------|-------------------|------------------|---------------|--------------|
| Financial years | | | | | |
| 1991-92 | 15.06 | 7.13 | 5.84 | 6.22 | 2.50 |
| 1992-93 | 15.04 | 5.82 | 5.99 | 6.12 | 2.78 |
| 1993-94 p | 14.98 | 5.85 | 6.23 | 6.10 | 2.92 |
| Calendar years | | | | | |
| 1991 | 15.47 | 7.11 | 5.75 | 6.51 | 2.72 |
| 1992 | 15.11 | 6.75 | 6.03 | 6.12 | 2.74 |
| 1993 | 14.95 | 5.70 | 6.15 | 6.19 | 2.78 |
| Quarters | | | | | |
| Jun 93 | 15.21 | 5.18 | 5.86 | 5.88 | 2.83 |
| Sep 93 | 14.98 | 6.04 | 7.08 | 3.46 | 2.95 |
| Dec 93 | 14.59 | 6.51 | 6.17 | 7.75 | 3.22 |
| Mar 94 p | 15.15 | 4.84 | 5.74 | 7.36 | 2.48 |
| Jun 94 p | 15.18 | 6.05 | 5.93 | 5.85 | 3.02 |
| Sep 94 p | 14.67 | 6.23 | 6.60 | 3.43 | 3.13 |

(a) For financial and calendar years the rate is per '000 mean resident population. For quarters, the mean is averaged between the previous and current quarterly population. (b) Infant deaths per 1,000 live births

Analysis of Table 2.1

In the September quarter 1994 there were 6,610 long term arrivals, an increase of 24% compared with the September quarter 1993. There were approximately half as many long term departures (3,430) as arrivals. Long term departures increased 4% compared with the same time last year.

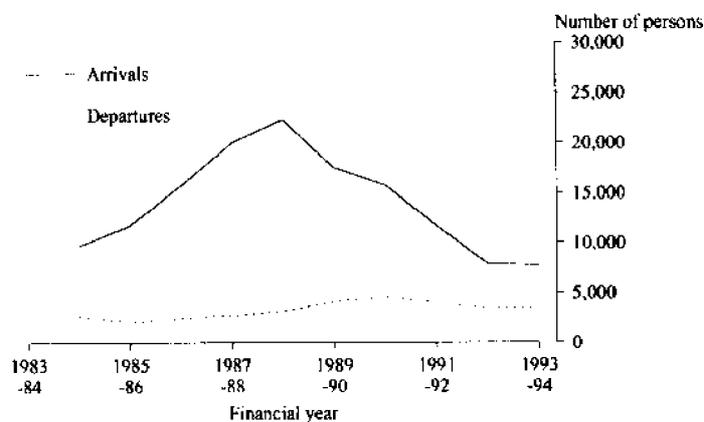
There were 2,410 permanent settler arrivals to Western Australia in the September quarter 1994. This is an increase of 670 arrivals or 38% compared with the same quarter last year. This follows on a 29% increase for June quarter 1994 compared with June quarter 1993.

The number of long term overseas visitor arrivals (visitors who intend to stay for longer than 12 months) for September quarter 1994 increased by 410 arrivals or 25% compared with the same quarter last year.

TABLE 2.1 PERMANENT AND LONG TERM ARRIVALS AND DEPARTURES

Reference: Unpublished table PMTR0001

| Period | Permanent movement | LONG TERM MOVEMENT | | |
|------------------------|--------------------|----------------------|-------------------|----------------|
| | | Australian residents | Overseas visitors | Total movement |
| ARRIVALS | | | | |
| Financial years | | | | |
| 1991-92 | 11 710 | 7 520 | 5 850 | 25 090 |
| 1992-93 | 7 930 | 8 260 | 6 090 | 22 280 |
| 1993-94 | 7 740 | 8 900 | 7 430 | 24 070 |
| Quarters | | | | |
| Jun 93 | 1 700 | 1 710 | 850 | 4 260 |
| Sep 93 | 1 740 | 1 930 | 1 670 | 5 340 |
| Dec 93 | 1 900 | 2 930 | 1 060 | 5 890 |
| Mar 94 | 1 920 | 2 340 | 3 550 | 7 810 |
| Jun 94 | 2 190 | 1 700 | 1 150 | 5 040 |
| Sep 94 | 2 410 | 2 120 | 2 080 | 6 610 |
| DEPARTURES | | | | |
| Financial years | | | | |
| 1991-92 | 3 980 | 7 670 | 3 780 | 15 430 |
| 1992-93 | 3 410 | 7 180 | 3 680 | 14 260 |
| 1993-94 | 3 430 | 7 340 | 4 140 | 14 900 |
| Quarters | | | | |
| Jun 93 | 860 | 1 600 | 680 | 3 150 |
| Sep 93 | 840 | 1 660 | 790 | 3 290 |
| Dec 93 | 880 | 1 590 | 1 550 | 4 030 |
| Mar 94 | 920 | 2 210 | 960 | 4 090 |
| Jun 94 | 780 | 1 880 | 840 | 3 490 |
| Sep 94 | 800 | 1 750 | 880 | 3 430 |

PERMANENT SETTLER ARRIVALS AND PERMANENT DEPARTURES
1984 - 1994

Analysis of Table 2.2

Short term overseas visitor arrivals for September quarter 1994 increased 25% compared with the same quarter last year. This follows on an 18% increase for June quarter 1994 compared with June quarter 1993.

The number of Australian residents departing on short term overseas journeys in the 1994 September quarter increased 11% (compared with September quarter 1993) to 84,200.

TABLE 2.2 SHORT TERM OVERSEAS ARRIVALS AND DEPARTURES

Reference: Unpublished table PMTR0001

| Period | Australian residents | Overseas visitors | Total |
|------------------------|----------------------|-------------------|---------|
| ARRIVALS | | | |
| Financial years | | | |
| 1991-92 | 234 000 | 194 400 | 428 400 |
| 1992-93 | 261 600 | 234 000 | 495 600 |
| 1993-94 | 269 900 | 297 700 | 567 600 |
| Quarters | | | |
| Jun 93 | 54 800 | 55 600 | 110 400 |
| Sep 93 | 73 700 | 58 900 | 132 500 |
| Dec 93 | 64 800 | 89 600 | 154 400 |
| Mar 94 | 72 400 | 83 500 | 155 900 |
| Jun 94 | 59 100 | 65 800 | 124 800 |
| Sep 94 | 82 300 | 73 600 | 155 900 |
| DEPARTURES | | | |
| Financial years | | | |
| 1991-92 | 248 600 | 199 400 | 448 000 |
| 1992-93 | 269 800 | 232 500 | 502 300 |
| 1993-94 | 274 800 | 290 500 | 565 300 |
| Quarters | | | |
| Jun 93 | 65 900 | 62 200 | 128 100 |
| Sep 93 | 76 000 | 51 000 | 127 000 |
| Dec 93 | 72 600 | 75 300 | 147 900 |
| Mar 94 | 56 400 | 87 400 | 143 800 |
| Jun 94 | 69 800 | 76 900 | 146 600 |
| Sep 94 | 84 200 | 71 600 | 155 800 |

Analysis of Table 2.3

Short term overseas arrivals by air for September quarter 1994 (73,500) were up by 14,800 arrivals or 25% compared with September quarter 1993. The largest increase was in Indonesian arrivals whose numbers more than doubled, increasing from 4,100 for the September quarter 1993 to 8,900 for the September quarter 1994. For the same period the number of Japanese arrivals decreased from 8,600 to 8,400.

The major source countries were Singapore (15% of total), the United Kingdom and Ireland (14%), Indonesia (12%) and Japan (11%).

TABLE 2.3 SHORT TERM OVERSEAS ARRIVALS BY AIR (a): LAST SIX QUARTERS

Reference: Unpublished table PMTR0031 ('000)

| Country of residence | Jun 1993 | Sep 1993 | Dec 1993 | Mar 1994 | Jun 1994 | Sep 1994 |
|----------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| ('000) | | | | | | |
| Asia | | | | | | |
| Indonesia | 3.7 | 4.1 | 7.8 | 8.6 | 7.4 | 8.9 |
| Japan | 4.8 | 8.6 | 5.6 | 8.0 | 5.2 | 8.4 |
| Malaysia | 5.7 | 5.5 | 7.2 | 6.7 | 7.0 | 6.9 |
| Singapore | 11.8 | 7.4 | 17.5 | 11.3 | 14.5 | 10.9 |
| Thailand | 3.1 | 1.3 | 3.1 | 2.7 | 3.3 | 2.5 |
| Total Asia (b) | 31.7 | 30.6 | 45.0 | 41.8 | 41.0 | 42.1 |
| Other | | | | | | |
| Germany | 1.4 | 1.6 | 3.5 | 3.4 | 1.6 | 2.3 |
| New Zealand | 5.9 | 8.1 | 6.3 | 4.8 | 5.8 | 7.5 |
| U.K. and Ireland | 8.8 | 8.8 | 19.0 | 19.8 | 9.7 | 10.0 |
| U.S.A. | 2.4 | 1.9 | 2.7 | 3.0 | 1.9 | 2.4 |
| Other | 5.2 | 7.7 | 12.7 | 10.6 | 5.6 | 9.2 |
| Total Other | 23.7 | 28.1 | 44.2 | 41.6 | 24.6 | 31.4 |
| Total | 55.4 | 58.7 | 89.2 | 83.4 | 65.7 | 73.5 |

(a) Comprises travellers whose intended or actual stay is less than twelve months. (b) Includes countries not mentioned.

Analysis of Table 2.4

September 1994 marked the introduction of new passenger cards and this represents a break in statistical series for overseas arrival and departure statistics classified by *purpose of journey*.

In the September quarter 1994 there were 73,500 short term overseas arrivals by air. Some 43,300 arrivals or 59%, gave the reason for their journey as holiday, and a further 15,200 arrivals or 21% said they were visiting friends or relatives.

The leading source countries for short term arrivals on holiday were Singapore (18% of total), Japan (17%) and Indonesia (15%).

For short term arrivals visiting friends or relatives the leading source countries were the United Kingdom and Ireland (31% of total) and New Zealand (19%).

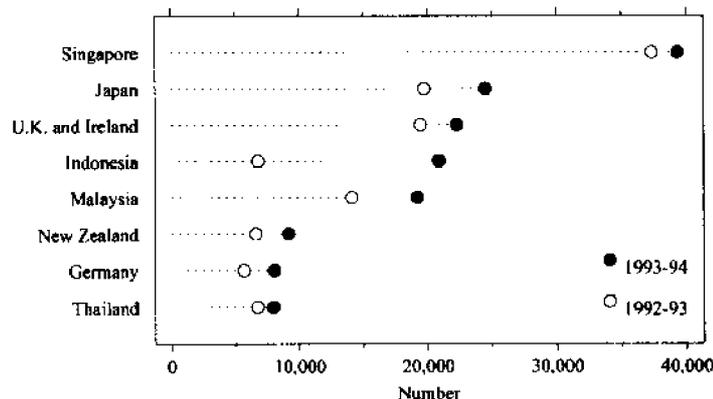
TABLE 2.4 SHORT TERM OVERSEAS ARRIVALS BY AIR : PURPOSE OF JOURNEY: SEPTEMBER QUARTER 1994

Reference: Unpublished table PMTR0031 ('000)

| Country of residence | Convention / business (a) | Visiting friends / relatives | Holiday | Employment and education | Other and not stated | Total this quarter |
|-----------------------|---------------------------|------------------------------|-------------|--------------------------|----------------------|--------------------|
| Asia | | | | | | |
| Indonesia | 0.5 | 0.5 | 6.5 | 1.0 | 0.3 | 8.9 |
| Japan | 0.6 | 0.2 | 7.2 | 0.2 | 0.2 | 8.4 |
| Malaysia | 1.0 | 0.9 | 4.2 | 0.6 | 0.1 | 6.9 |
| Singapore | 0.7 | 1.3 | 7.7 | 1.0 | 0.3 | 10.9 |
| Thailand | 0.1 | 0.2 | 2.0 | 0.1 | — | 2.5 |
| Total Asia (b) | 3.9 | 4.3 | 29.3 | 3.3 | 1.3 | 42.1 |
| Other | | | | | | |
| Germany | 0.1 | 0.4 | 1.7 | 0.1 | 0.1 | 2.3 |
| New Zealand | 0.8 | 3.0 | 2.8 | 0.3 | 0.7 | 7.5 |
| U.K. and Ireland | 1.4 | 4.7 | 3.6 | 0.1 | 0.1 | 10.0 |
| U.S.A. | 0.7 | 0.9 | 0.6 | 0.2 | 0.1 | 2.4 |
| Other | 1.1 | 2.0 | 5.2 | 0.5 | 0.4 | 9.2 |
| Total Other | 4.1 | 10.9 | 14.0 | 1.1 | 1.3 | 31.4 |
| Total | 8.0 | 15.2 | 43.3 | 4.4 | 2.6 | 73.5 |

(a) From September 1994 includes convention, conference and business. (b) Includes countries not mentioned.

**SHORT TERM OVERSEAS ARRIVALS BY AIR:
PURPOSE OF JOURNEY: HOLIDAY
1992-93, 1993-94**



Analysis of Table 2.5

In the September quarter 1994 there were 84,100 short term resident departures by air, an increase of 8,200 departures or 11% on the same quarter last year.

Indonesia was the destination of 25% of departing residents in the September quarter. Other destinations were the United Kingdom and Ireland (16%) and Malaysia and New Zealand each with 8%.

**TABLE 2.5 SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR
LAST SIX QUARTERS**

Reference: Unpublished table PMTR0031
(^{'000})

| <i>Country departing to</i> | <i>Jun 1993</i> | <i>Sep 1993</i> | <i>Dec 1993</i> | <i>Mar 1994</i> | <i>Jun 1994</i> | <i>Sep 1994</i> |
|---------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Asia | | | | | | |
| Hong Kong | 2.6 | 3.2 | 2.9 | 2.2 | 2.6 | 3.1 |
| Indonesia (a) | 14.5 | 19.5 | 16.7 | 14.0 | 14.4 | 21.0 |
| Japan | 0.7 | 1.4 | 1.0 | 0.7 | 0.9 | 0.9 |
| Malaysia | 4.9 | 6.2 | 6.0 | 5.7 | 5.4 | 6.5 |
| Singapore | 7.6 | 5.6 | 7.8 | 5.2 | 5.6 | 7.7 |
| Thailand | 3.5 | 4.7 | 3.5 | 2.5 | 3.9 | 4.7 |
| <i>Total Asia (b)</i> | <i>36.8</i> | <i>43.6</i> | <i>43.2</i> | <i>35.2</i> | <i>36.5</i> | <i>47.8</i> |
| Other | | | | | | |
| Germany | 1.1 | 0.8 | 0.5 | 0.3 | 0.9 | 0.8 |
| Italy | 1.6 | 1.9 | 0.7 | 0.7 | 1.4 | 1.5 |
| New Zealand | 3.3 | 5.1 | 7.7 | 5.4 | 3.8 | 6.5 |
| U.K. and Ireland | 10.9 | 11.3 | 8.4 | 6.2 | 12.7 | 13.3 |
| U.S.A. | 3.8 | 4.8 | 4.3 | 2.6 | 5.0 | 4.9 |
| Other | 8.2 | 8.4 | 7.7 | 5.8 | 9.4 | 9.2 |
| <i>Total Other</i> | <i>28.9</i> | <i>32.3</i> | <i>29.3</i> | <i>21.0</i> | <i>33.2</i> | <i>36.3</i> |
| Total | 65.7 | 75.9 | 72.5 | 56.2 | 69.7 | 84.1 |

(a) Includes Bali. (b) Includes countries not mentioned.

Analysis of Table 2.6

Of the 84,100 short term resident departures by air in September quarter 1994, 61% were going on holiday, 17% were visiting friends relatives and 15% were going to a convention/conference or to do business.

For residents departing on holiday the most popular destinations were Indonesia (35% of total), and the United Kingdom and Ireland (13%).

Of those residents departing to visit friends/relatives overseas, 34% went to the United Kingdom or Ireland, and a further 13% went to New Zealand.

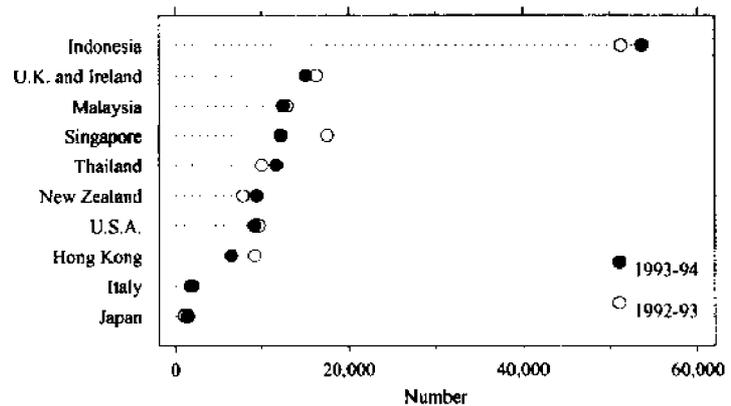
TABLE 2.6 SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR: PURPOSE OF JOURNEY: SEPTEMBER QUARTER 1994

Reference: Unpublished table PMTR0031 ('000)

| Country of residence | Convention /business (a) | Visiting friends/relatives | Holiday | Employment and education | Other and not stated | Total this quarter |
|-----------------------|--------------------------|----------------------------|-------------|--------------------------|----------------------|--------------------|
| Asia | | | | | | |
| Hong Kong | 0.6 | 0.4 | 1.8 | 0.2 | 0.1 | 3.1 |
| Indonesia | 1.5 | 0.5 | 18.1 | 0.2 | 0.7 | 21.0 |
| Japan | 0.2 | 0.1 | 0.3 | 0.2 | 0.1 | 0.9 |
| Malaysia | 1.4 | 0.8 | 3.8 | 0.3 | 0.3 | 6.5 |
| Singapore | 2.1 | 0.9 | 4.2 | 0.3 | 0.3 | 7.7 |
| Thailand | 0.3 | 0.1 | 4.1 | 0.1 | 0.1 | 4.7 |
| Total Asia (b) | 7.3 | 3.7 | 33.4 | 1.7 | 1.9 | 47.8 |
| Other | | | | | | |
| Germany | 0.2 | 0.3 | 0.4 | - | - | 0.8 |
| Italy | 0.2 | 0.5 | 0.7 | - | - | 1.5 |
| New Zealand | 0.7 | 1.9 | 3.7 | 0.1 | 0.2 | 6.5 |
| U.K. and Ireland | 1.0 | 4.8 | 6.6 | 0.3 | 0.6 | 13.3 |
| U.S.A. | 1.2 | 0.5 | 2.9 | 0.2 | 0.1 | 4.9 |
| Other | 1.8 | 2.5 | 3.9 | 0.6 | 0.5 | 9.2 |
| Total Other | 5.0 | 10.5 | 18.1 | 1.2 | 1.4 | 36.3 |
| Total | 12.3 | 14.2 | 51.5 | 2.9 | 3.3 | 84.1 |

(a) From September 1994 includes convention, conference and business. (b) Includes countries not mentioned.

SHORT TERM OVERSEAS RESIDENT DEPARTURES BY AIR: PURPOSE OF JOURNEY: HOLIDAY 1992-93, 1993-94



Analysis of Table 2.7

Whilst the availability of all types of tourist accommodation in Western Australia has increased steadily over the last few years, there has been substantial growth in the numbers of Holiday Flats, Units and Houses available for letting. This is well indicated by increases of 5.1% in 1991-92 and 5.2% in 1992-93. The Tourism Industry has continued to meet this demand for self catering, self contained accommodation in 1993-94 resulting in an increase of 11.6% to 2,224 units as at 30 June 1994.

For more information about this table, contact Diane Braskic on (09) 360 5932

TABLE 2.7 TOURIST ACCOMMODATION
Reference: Tourist Accommodation, Western Australia (8635.5)

| Period | HOTELS, MOTELS, GUEST HOUSES WITH FACILITIES..... | | | CARAVAN PARKS | | |
|------------------------|---|---------------------------------|-------------------|--------------------|---------------------------------|-------------------|
| | Guest rooms | Room occu- pancy rates | Guest arrivals | Number of sites | Site occu- pancy rates | Guest arrivals |
| | Number | per cent | '000 | Number | per cent | '000 |
| Financial years | | | | | | |
| 1991-92 | 14 624 (a) | 52 | 1 | 28 174 | 32 | 1 260 |
| 1992-93 | 14 577 (a) | 53 | 1 | 28 308 | 38 | 1 194 |
| 1993-94 | 14 754 (a) | 57 | 2 | 29 202 | 39 | 1 250 |
| Months | | | | | | |
| Oct 93 | | 64 | 211 | | 39 | 105 |
| Nov 93 | | 57 | 171 | | 34 | 63 |
| Dec 93 | 14 694 | 52 | 182 | 28 592 | 37 | 92 |
| Jan 94 | | 52 | 183 | | 45 | 142 |
| Feb 94 | | 57 | 152 | | 36 | 75 |
| Mar 94 | 14 720 | 59 | 182 | 28 817 | 36 | 99 |
| Apr 94 | | 57 | 180 | | 41 | 127 |
| May 94 | | 53 | 159 | | 36 | 82 |
| Jun 94 | 14 754 | 54 | 164 | 29 202 | 38 | 92 |
| Jul 94 | | 57 | 189 | | 45 | 131 |
| Aug 94 | | 59 | 193 | | 45 | 127 |
| Sept 94 | 14 733 | 65 | 211 | 29 353 | 42 | 117 |
| Oct 94 | | 68 | 218 | | 39 | 107 |
| Nov 94 | | 62 | 180 | | 35 | 68 |
| Dec 94 | 14 734 | 54 | 182 | 29 625 | 37 | 100 |

| Period | HOLIDAY FLATS, UNITS, HOUSES | | | | VISITOR HOSTELS..... | |
|------------------------|---------------------------------------|---------------------------------|------------------|---------------|--------------------------------|------------------------|
| | Guest Units | Unit occu- pancy rates | Unit lettings | Bed Spaces | Bed occu- pancy rates | Bed- nights sold |
| | Number | per cent | '000 | Number | per cent | '000 |
| Financial years | | | | | | |
| 1991-92 | 1 895 (a) | 53 | 91 | 2 683 (a) | 34 | 323 |
| 1992-93 | 1 993 (a) | 52 | 86 | 3 112 (a) | 36 | 386 |
| 1993-94 | 2 224 (a) | 55 | 96 | 3 119 (a) | 38 | 416 |
| Months | | | | | | |
| Oct 93 | | 61 | 10 | | 38 | 35 |
| Nov 93 | | 51 | 8 | | 37 | 33 |
| Dec 93 | 2 190 | 56 | 8 | 2 993 | 39 | 36 |
| Jan 94 | | 74 | 9 | | 42 | 40 |
| Feb 94 | | 58 | 7 | | 42 | 36 |
| Mar 94 | 2 198 | 56 | 9 | 2 792 | 42 | 39 |
| Apr 94 | | 64 | 9 | | 40 | 37 |
| May 94 | | 43 | 7 | | 34 | 32 |
| Jun 94 | 2 224 | 47 | 7 | 3 119 | 34 | 32 |
| Jul 94 | | 58 | 9 | | 38 | 36 |
| Aug 94 | | 50 | 8 | | 34 | 32 |
| Sept 94 | 2 255 | 58 | 10 | 3 042 | 38 | 34 |
| Oct 94 | | 66 | 10 | | 39 | 34 |
| Nov 94 | | 55 | 9 | | 41 | 35 |
| Dec 94 | 2 302 | 60 | 10 | 2 858 | 42 | 37 |

(a) Number at 30 June.

**TABLE 3.1 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER):
SEASONALLY ADJUSTED SERIES**

Reference: The Labour Force, Australia (6202.0)

| Month | Employed full-time '000 | Total employed '000 | Total unemployed '000 | Unemploy- ment rate % | Participation rate % |
|----------------|-------------------------------|---------------------------|-----------------------------|-----------------------------|----------------------------|
| Males | | | | | |
| Jun 94 | 411.2 | 458.3 | 42.5 | 8.5 | 76.6 |
| Jul 94 | 416.0 | 463.8 | 41.8 | 8.3 | 77.2 |
| Aug 94 | 416.2 | 462.6 | 40.5 | 8.0 | 76.7 |
| Sep 94 | 416.1 | 464.1 | 39.8 | 7.9 | 76.7 |
| Oct 94 | 410.4 | 463.9 | 38.1 | 7.6 | 76.3 |
| Nov 94 | 412.0 | 468.3 | 40.1 | 7.9 | 77.1 |
| Dec 94 | 415.8 | 471.0 | 37.6 | 7.4 | 77.0 |
| Jan 95 | 416.8 | 472.5 | 39.9 | 7.8 | 77.5 |
| Feb 95 | 417.1 | 466.6 | 46.0 | 9.0 | 77.4 |
| Mar 95 | 423.2 | 476.4 | 37.3 | 7.3 | 77.4 |
| Females | | | | | |
| Jun 94 | 178.2 | 327.3 | 33.8 | 9.4 | 54.7 |
| Jul 94 | 180.0 | 336.9 | 29.2 | 8.0 | 55.4 |
| Aug 94 | 180.2 | 335.3 | 28.3 | 7.8 | 54.9 |
| Sep 94 | 180.8 | 333.4 | 31.0 | 8.5 | 55.0 |
| Oct 94 | 184.3 | 341.4 | 27.8 | 7.5 | 55.6 |
| Nov 94 | 186.2 | 340.2 | 28.4 | 7.7 | 55.4 |
| Dec 94 | 185.5 | 345.7 | 26.3 | 7.1 | 55.8 |
| Jan 95 | 183.2 | 344.4 | 26.4 | 7.1 | 55.6 |
| Feb 95 | 192.1 | 349.2 | 26.0 | 6.9 | 56.1 |
| Mar 95 | 188.3 | 350.3 | 26.9 | 7.1 | 56.3 |
| Persons | | | | | |
| Jun 94 | 589.3 | 785.6 | 76.2 | 8.8 | 65.6 |
| Jul 94 | 596.1 | 800.6 | 70.9 | 8.1 | 66.3 |
| Aug 94 | 596.5 | 797.9 | 68.7 | 7.9 | 65.8 |
| Sep 94 | 596.9 | 797.5 | 70.9 | 8.2 | 65.8 |
| Oct 94 | 594.7 | 805.3 | 65.9 | 7.6 | 65.9 |
| Nov 94 | 598.2 | 808.5 | 68.5 | 7.8 | 66.2 |
| Dec 94 | 601.3 | 816.7 | 63.9 | 7.3 | 66.4 |
| Jan 95 | 600.0 | 816.9 | 66.4 | 7.5 | 66.5 |
| Feb 95 | 609.2 | 815.8 | 72.0 | 8.1 | 66.7 |
| Mar 95 | 611.5 | 826.7 | 64.2 | 7.2 | 66.8 |

**TABLE 3.2 LABOUR FORCE STATUS (AGED 15 YEARS AND OVER):
TREND SERIES**

Reference: The Labour Force, Australia (6202.0)

| Month | Employed full-time | Total employed | Total unemployed | Unemploy- ment rate | Participation rate |
|----------------|-----------------------|-------------------|---------------------|------------------------|-----------------------|
| | '000 | '000 | '000 | % | % |
| Males | | | | | |
| Jun 94 | 413.4 | 460.8 | 41.4 | 8.2 | 76.8 |
| July 94 | 413.9 | 461.5 | 41.0 | 8.2 | 76.8 |
| Aug 94 | 414.1 | 462.8 | 40.3 | 8.0 | 76.7 |
| Sep 94 | 414.1 | 464.4 | 39.7 | 7.9 | 76.7 |
| Oct 94 | 414.1 | 466.1 | 39.3 | 7.8 | 76.8 |
| Nov 94 | 414.2 | 467.7 | 39.4 | 7.8 | 76.9 |
| Dec 94 | 414.7 | 468.9 | 39.9 | 7.8 | 77.1 |
| Jan 95 | 415.3 | 469.8 | 40.8 | 8.0 | 77.2 |
| Feb 95 | 416.1 | 470.5 | 41.9 | 8.2 | 77.3 |
| Mar 95 | 419.9 | 473.1 | 40.8 | 7.9 | 77.4 |
| Females | | | | | |
| Jun 94 | 178.6 | 330.0 | 30.9 | 8.6 | 54.7 |
| Jul 94 | 179.6 | 332.1 | 30.6 | 8.4 | 54.9 |
| Aug 94 | 180.8 | 334.6 | 30.0 | 8.2 | 55.1 |
| Sep 94 | 182.0 | 337.0 | 29.2 | 8.0 | 55.3 |
| Oct 94 | 183.2 | 339.3 | 28.4 | 7.7 | 55.4 |
| Nov 94 | 184.6 | 341.6 | 27.7 | 7.5 | 55.5 |
| Dec 94 | 185.9 | 343.8 | 27.1 | 7.3 | 55.7 |
| Jan 95 | 187.1 | 345.7 | 26.5 | 7.1 | 55.8 |
| Feb 95 | 188.3 | 347.7 | 26.0 | 7.0 | 55.9 |
| Mar 95 | 188.9 | 349.9 | 26.0 | 6.9 | 56.1 |
| Persons | | | | | |
| Jun 94 | 591.9 | 790.7 | 72.3 | 8.4 | 65.7 |
| Jul 94 | 593.5 | 793.7 | 71.6 | 8.3 | 65.8 |
| Aug 94 | 594.9 | 797.3 | 70.4 | 8.1 | 65.9 |
| Sep 94 | 596.1 | 801.4 | 68.9 | 7.9 | 66.0 |
| Oct 94 | 597.3 | 805.5 | 67.7 | 7.8 | 66.1 |
| Nov 94 | 598.8 | 809.2 | 67.1 | 7.7 | 66.2 |
| Dec 94 | 600.5 | 812.7 | 67.0 | 7.6 | 66.3 |
| Jan 95 | 602.5 | 815.5 | 67.4 | 7.6 | 66.5 |
| Feb 95 | 604.4 | 818.1 | 67.9 | 7.7 | 66.6 |
| Mar 95 | 608.8 | 823.0 | 66.8 | 7.5 | 66.7 |

Analysis of Table 3.3

The total number of employees fell from 573,700 in June 1993 to 536,200 in June 1994. During this twelve month period, the public sector total number of employees fell by 9,800 to 155,200, and the private sector total number of employees showed a decrease of 27,600 to 381,000.

TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS BY INDUSTRY AND SECTOR ('000)

Reference: Employed Wage and Salary Earners (6248.0)

| Particulars | NUMBER OF EMPLOYEES ('000)..... | | | | GROSS EARNINGS |
|---|---------------------------------|--------------|--------------|--------------|------------------|
| | Jun 1993 | Dec 1993 | Mar 1994 | Jun 1994 | Jun quarter 1994 |
| | Persons | | | | \$m |
| INDUSTRY | | | | | |
| Mining | 21.4 | 18.5 | 20.1 | 15.9 | 259.8 |
| Manufacturing | 61.1 | 63.7 | 57.9 | 53.1 | 415.2 |
| Electricity, gas and water | 9.1 | 8.9 | 8.7 | 8.6 | 88.9 |
| Construction | 35.5 | 35.3 | 28.2 | 32.3 | 250.1 |
| Wholesale trade | 40.7 | 41.6 | 40.4 | 36.3 | 258.2 |
| Retail trade | 77.6 | 75.1 | 79.0 | 80.2 | 340.4 |
| Transport and storage | 20.0 | 22.1 | 22.3 | 21.8 | 331.2 |
| Communication | 8.6 | 8.5 | 8.2 | 8.3 | 86.5 |
| Finance, property and business | 65.8 | 60.0 | 60.8 | 61.6 | 512.4 |
| Public administration and defence | 27.5 | 27.7 | 29.6 | 30.0 | 226.4 |
| Community services | 160.7 | 143.9 | 144.8 | 147.7 | 1 090.2 |
| Recreation, personal and other services | 44.1 | 44.0 | 48.4 | 38.9 | 180.2 |
| Total all industries (a) | 573.7 | 551.0 | 549.8 | 536.2 | 4 052.9 |
| SECTOR | | | | | |
| Private | 408.6 | 393.9 | 395.7 | 381.0 | 2 717.1 |
| Government | | | | | |
| Commonwealth | 23.8 | 22.8 | 22.0 | 22.0 | 221.3 |
| State | 128.9 | 121.6 | 118.8 | 119.7 | 1 036.6 |
| Local | 12.2 | 12.7 | 13.3 | 13.5 | 77.9 |
| Total Government | 165.0 | 157.1 | 154.1 | 155.2 | 1 335.7 |
| Total all sectors | 573.7 | 551.0 | 549.8 | 536.2 | 4 052.9 |

(a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting.

TABLE 3.3 NUMBER OF EMPLOYED WAGE AND SALARY EARNERS
Reference: Employed Wage and Salary Earners (6248.0) continued

| <i>Particulars</i> | MAY 1993..... | | | MAY 1994..... | | |
|---|---------------|--------------|--------------|---------------|--------------|--------------|
| | Males | Females | Persons | Males | Females | Persons |
| INDUSTRY | | | | | | |
| Mining | 18.3 | 3.0 | 21.3 | 13.6 | 2.2 | 15.8 |
| Manufacturing | 46.9 | 14.7 | 61.6 | 40.5 | 13.0 | 53.5 |
| Electricity, gas and water | 8.3 | 0.9 | 9.2 | 7.7 | 0.9 | 8.7 |
| Construction | 30.8 | 4.3 | 35.2 | 26.5 | 5.8 | 32.3 |
| Wholesale trade | 29.2 | 11.1 | 40.3 | 24.2 | 12.4 | 36.6 |
| Retail trade | 37.8 | 40.8 | 78.6 | 33.7 | 46.4 | 80.1 |
| Transport and storage | 17.5 | 4.4 | 21.8 | 18.5 | 3.9 | 22.4 |
| Communication | 6.4 | 2.3 | 8.7 | 5.8 | 2.4 | 8.3 |
| Finance, property and business | 29.6 | 34.7 | 64.3 | 28.5 | 32.3 | 60.8 |
| Public administration and defence | 16.7 | 10.8 | 27.4 | 17.7 | 12.1 | 29.8 |
| Community services | 56.5 | 101.3 | 157.8 | 50.4 | 95.6 | 146.1 |
| Recreation, personal and other services | 19.3 | 25.0 | 44.3 | 16.2 | 22.8 | 39.1 |
| Total all industries (a) | 316.8 | 253.7 | 570.5 | 284.0 | 250.7 | 534.7 |
| SECTOR | | | | | | |
| Private | 232.9 | 175.9 | 408.7 | 205.7 | 176.0 | 381.8 |
| Government | | | | | | |
| Commonwealth | 14.4 | 9.6 | 24.0 | 13.7 | 8.4 | 22.1 |
| State | 61.6 | 63.8 | 125.4 | 56.4 | 61.2 | 117.6 |
| Local | 7.9 | 4.5 | 12.3 | 8.2 | 5.1 | 13.3 |
| Total Government | 83.9 | 77.8 | 161.8 | 78.3 | 74.7 | 153.0 |
| Total all sectors | 316.8 | 253.7 | 570.5 | 284.0 | 250.7 | 534.7 |

(a) Includes employees of government agencies classified to Agriculture, forestry, fishing and hunting.

Analysis of Table 3.4

In the twelve months to August 1994, the movement in all earnings categories for full-time adult males and females ranged from -1.6 % to 3.4 %.

Western Australian average weekly total earnings for full-time adult persons in August 1994 were \$660.40, while the comparable Australian average earnings in August 1994 were \$661.30.

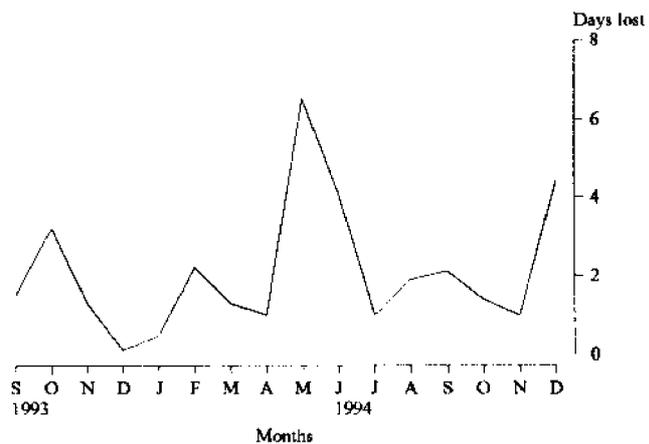
TABLE 3.4 AVERAGE WEEKLY EARNINGS OF EMPLOYEES
Reference: Average Weekly Earnings, States and Australia, (6302.0)
(dollars)

| MALES | | | |
|------------------------------|----------|----------|-----------|
| FULL-TIME ADULTS..... | | | ALL |
| | Ordinary | Total | MALES |
| | time | Total | Total |
| Period | earnings | earnings | earnings |
| Quarters | | | |
| May 93 | 640.80 | 699.40 | 617.80 |
| Aug 93 | 646.30 | 698.00 | 620.20 |
| Nov 93 | 658.70 | 713.70 | 627.60 |
| Feb 94 | 659.70 | 708.50 | 631.60 |
| May 94 | 663.70 | 717.00 | 622.70 |
| Aug 94 | 686.10 | 737.30 | 614.70 |
| FEMALES | | | |
| FULL-TIME ADULTS..... | | | ALL |
| | Ordinary | Total | FEMALES |
| | time | Total | Total |
| Period | earnings | earnings | earnings |
| Quarters | | | |
| May 93 | 507.90 | 519.50 | 364.70 |
| Aug 93 | 496.00 | 506.10 | 373.90 |
| Nov 93 | 507.50 | 521.60 | 370.40 |
| Feb 94 | 519.70 | 534.90 | 378.50 |
| May 94 | 524.10 | 539.10 | 384.70 |
| Aug 94 | 517.50 | 530.50 | 383.00 |
| FULL-TIME ADULTS..... | | | |
| | Ordinary | Total | ALL |
| | time | Total | EMPLOYEES |
| | earnings | earnings | Total |
| Period | earnings | earnings | earnings |
| Quarters | | | |
| May 93 | 594.50 | 636.70 | 496.10 |
| Aug 93 | 592.20 | 628.90 | 502.40 |
| Nov 93 | 605.90 | 646.60 | 505.20 |
| Feb 94 | 608.00 | 644.40 | 506.40 |
| May 94 | 612.30 | 651.50 | 507.70 |
| Aug 94 | 623.40 | 660.40 | 507.20 |

TABLE 3.5 INDUSTRIAL DISPUTES CAUSING STOPPAGE OF WORK
Reference: Industrial Disputes, Australia (6321.0)

| Period | Number of disputes | WORKERS INVOLVED..... | | Total | Working days lost |
|----------------------|--------------------|-----------------------|------------|-------|-------------------|
| | | Directly | Indirectly | | |
| | Number | '000 | '000 | '000 | '000 |
| Calendar year | | | | | |
| 1992 | 134 | 28.6 | 0.2 | 28.8 | 53.6 |
| 1993 | 111 | 27.4 | 0.2 | 27.6 | 29.5 |
| 1994 | 82 | 15.7 | 0.2 | 15.9 | 27.4 |
| Months | | | | | |
| Oct 93 | 19.0 | 3.2 | — | 3.2 | 3.2 |
| Nov 93 | 5.0 | 0.6 | — | 0.6 | 1.3 |
| Dec 93 | 4.0 | 0.2 | — | 0.2 | 0.1 |
| Jan 94 | 7.0 | 0.5 | — | 0.5 | 0.5 |
| Feb 94 | 8.0 | 1.5 | — | 1.5 | 2.2 |
| Mar 94 | 8.0 | 0.8 | — | 0.8 | 1.3 |
| Apr 94 | 7.0 | 2.0 | — | 2.0 | 1.0 |
| May 94 | 8.0 | 2.3 | — | 2.3 | 6.5 |
| Jun 94 | 5.0 | 0.3 | — | 0.3 | 4.1 |
| Jul 94 | 5.0 | 0.6 | — | 0.6 | 1.0 |
| Aug 94 | 6.0 | 1.2 | — | 1.2 | 1.9 |
| Sep 94 | 6.0 | 1.0 | — | 1.0 | 2.1 |
| Oct 94 | 7.0 | 1.7 | — | 1.7 | 1.4 |
| Nov 94 | 8.0 | 1.8 | — | 1.8 | 1.0 |
| Dec 94 | 10.0 | 2.4 | 0.1 | 2.5 | 4.4 |

INDUSTRIAL DISPUTES
Working Days Lost



Analysis of Table 4.1

The data in this table have been revised and now show data from the redesigned Retail Business Survey. See Information Paper (8511.0) issued on 1 December 1994 or Retail Trade Australia (8501.1) for more detail on the survey redesign.

Estimated turnover of Western Australian retail establishments during February 1995 was \$839.8 million (at current prices), a decrease of 7.8% over the previous month. The trend estimates however show an increase of 0.1% over the previous month.

From February 1994 to February 1995, trend estimates indicate a national annual growth rate of 6.8%. The annual growth rate for Western Australia for the same period was 4.5%.

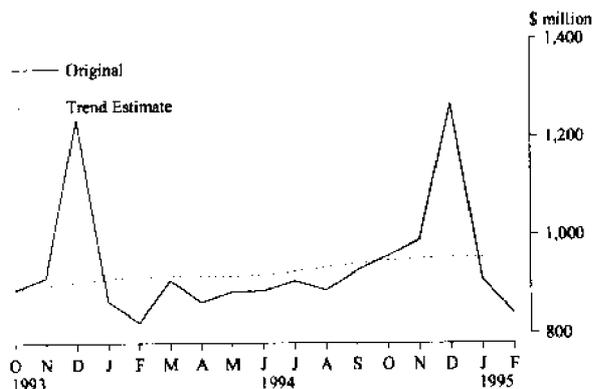
The national trend estimates show increases of 0.4%, 0.4% and 0.3% for the months of December 1994 and January and February 1995. For the same three months, Western Australia recorded increases of 0.3%, 0.2% and 0.1% respectively.

TABLE 4.1 MONTHLY RETAIL TURNOVER : ORIGINAL ESTIMATES
Reference: Retail Trade, Australia (8501.0)
(\$ million)

| Months | Food | Department stores | Clothing and soft stores | Other Household goods | Recreational goods |
|--------|-------|-------------------|--------------------------|-----------------------|--------------------|
| Feb 94 | 356.2 | 69.0 | 48.0 | 104.9 | 47.6 |
| Mar 94 | 397.7 | 81.1 | 51.1 | 107.5 | 44.5 |
| Apr 94 | 367.2 | 86.2 | 55.6 | 103.0 | 40.3 |
| May 94 | 371.6 | 95.1 | 61.7 | 110.0 | 41.4 |
| Jun 94 | 370.9 | 92.1 | 62.1 | 113.9 | 43.6 |
| Jul 94 | 391.6 | 77.0 | 58.4 | 105.6 | 47.1 |
| Aug 94 | 386.6 | 80.0 | 56.9 | 98.8 | 46.1 |
| Sep 94 | 393.2 | 86.5 | 61.0 | 102.2 | 45.3 |
| Oct 94 | 394.8 | 95.2 | 61.9 | 103.3 | 51.1 |
| Nov 94 | 405.9 | 100.6 | 67.3 | 112.0 | 53.7 |
| Dec 94 | 481.9 | 176.7 | 87.7 | 143.3 | 77.1 |
| Jan 95 | 398.9 | 76.3 | 55.8 | 106.4 | 48.9 |
| Feb 95 | 381.2 | 68.5 | 48.6 | 93.2 | 41.0 |

| Months | Other | Hospitality and services | TOTALS..... | Seasonally adjusted | Trend estimates |
|--------|-------|--------------------------|-------------|---------------------|-----------------|
| | | | Original | | |
| Feb 94 | 63.5 | 133.0 | 822.2 | 925.8 | 915.6 |
| Mar 94 | 67.2 | 159.1 | 908.2 | 937.7 | 917.1 |
| Apr 94 | 69.7 | 141.6 | 863.6 | 886.0 | 917.0 |
| May 94 | 70.4 | 134.0 | 884.2 | 921.0 | 917.2 |
| Jun 94 | 71.8 | 132.5 | 886.9 | 919.6 | 920.4 |
| Jul 94 | 76.0 | 150.9 | 906.6 | 931.0 | 926.2 |
| Aug 94 | 75.4 | 143.2 | 887.0 | 932.1 | 934.1 r |
| Sep 94 | 84.0 | 155.2 | 927.4 | 935.2 | 942.1 r |
| Oct 94 | 81.4 | 169.1 | 956.8 | 955.3 | 947.9 r |
| Nov 94 | 83.4 | 166.7 | 989.6 | 964.6 | 951.8 r |
| Dec 94 | 113.4 | 186.1 | 1 266.2 | 936.1 | 954.6 r |
| Jan 95 | 68.0 | 156.6 | 910.9 | 972.5 | 956.1 r |
| Feb 95 | 63.1 | 144.2 | 839.8 | 945.0 | 956.8 |

MONTHLY RETAIL TURNOVER
WESTERN AUSTRALIA



Source: Retail Trade, Australia (8501.0)

Analysis of Table 4.2

The Consumer Price Index (CPI) Perth All Groups December quarter 1994 increased by 0.8% over the preceding quarter. Major contributors to the increase were housing (up 3.7%); tobacco and alcohol (up 1.7%); recreation and education (up 1.6%); health and personal care (up 0.6%). The decrease in transportation (down 0.6%); clothing (down 0.5%); and food (down 0.2%); helped to keep the all groups increase to less than 1.0%.

The following sub-groups had a significant impact on the rise from the September quarter 1994 to the December quarter 1994: mortgage interest charges; local government rates and charges; cigarettes and tobacco; and domestic holiday travel and accommodation.

The increase in the CPI from December 1993 to December 1994 was 2.3%. Contributing most to the annual increase were housing (up 5.6%); tobacco and alcohol (up 5.3%); health and personal care (up 4.5%) and transportation (up 2.6%).

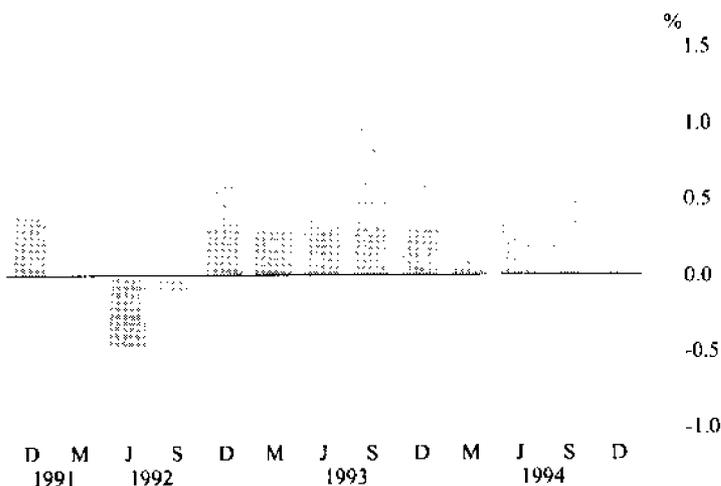
TABLE 4.2 CONSUMER PRICE INDEX: PERTH
(Base of each index: Year 1989-90 = 100.0)

Reference: Consumer Price Index (6401.0)

| <i>Period</i> | <i>Food</i> | <i>Clothing</i> | <i>Housing</i> | <i>Household equipment and operation</i> | <i>Transportation</i> |
|------------------------|-------------|-----------------|----------------|--|-----------------------|
| Financial years | | | | | |
| 1991-92 | 107.0 | 107.4 | 94.0 | 107.5 | 109.1 |
| 1992-93 | 108.8 | 108.6 | 87.9 | 107.4 | 111.2 |
| 1993-94 | 110.0 | 108.2 | 87.3 | 108.2 | 114.4 |
| Quarters | | | | | |
| Sep 93 | 109.8 | 108.3 | 87.7 | 108.6 | 113.6 |
| Dec 93 | 110.3 | 107.8 | 86.9 | 108.1 | 114.2 |
| Mar 94 | 110.2 | 108.2 | 86.9 | 108.1 | 113.9 |
| Jun 94 | 109.9 | 108.5 | 87.8 | 107.9 | 116.0 |
| Sep 94 | 111.6 | 107.9 | 88.5 | 108.3 | 117.9 |
| Dec 94 | 111.4 | 107.4 | 91.8 | 109.0 | 117.2 |

| <i>Period</i> | <i>Tobacco and alcohol</i> | <i>Health and personal care</i> | <i>Recreation and education</i> | <i>All groups</i> |
|------------------------|----------------------------|---------------------------------|---------------------------------|-------------------|
| Financial years | | | | |
| 1991-92 | 110.6 | 117.2 | 104.8 | 105.9 |
| 1992-93 | 114.0 | 119.8 | 106.7 | 106.2 |
| 1993-94 | 128.8 | 123.8 | 107.6 | 107.9 |
| Quarters | | | | |
| Sep 93 | 123.7 | 122.1 | 107.1 | 107.9 |
| Dec 93 | 129.1 | 122.9 | 108.5 | 108.5 |
| Mar 94 | 130.4 | 124.8 | 107.5 | 108.6 |
| Jun 94 | 131.8 | 125.5 | 107.5 | 109.1 |
| Sep 94 | 133.6 | 127.6 | 107.7 | 110.1 |
| Dec 94 | 135.9 | 128.4 | 109.4 | 111.0 |

CPI ALL GROUPS: PERTH
Percentage change from previous quarter



Analysis of Table 5.1

The number of houses approved in February 1995 increased by 8.6% when compared with January 1995 and decreased by 21.6% when compared with February 1994. The number of total dwelling units approved in February 1995 increased by 3.3% when compared with January 1995 and decreased by 10.0% when compared with February 1994.

The Building Approvals trend series for houses peaked at 1,670 in April 1994 and since that time has steadily declined to a level of 1,345 in February 1995.

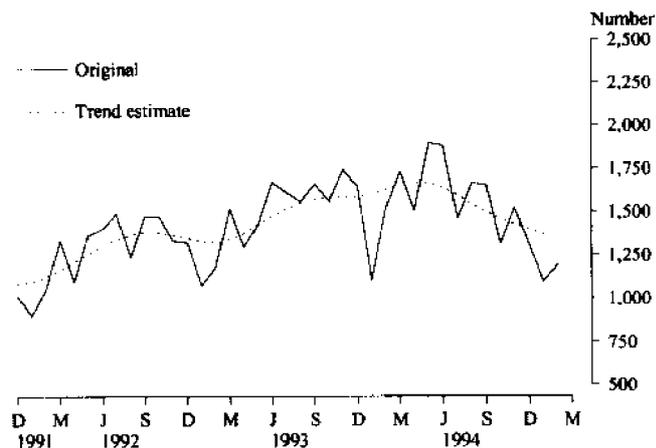
For more information about this table, call David Brown on (09) 360 5129

TABLE 5.1 NEW RESIDENTIAL BUILDING APPROVED
Reference: Building Approvals, Western Australia (8731.5)

| Period | HOUSES | | OTHER RESIDENTIAL BUILDINGS..... | | TOTAL (a)..... | |
|------------------------|--------------|-------------|----------------------------------|-------------|-----------------------|-------------|
| | Number | Value (\$m) | No. of dwelling units | Value (\$m) | No. of dwelling units | Value (\$m) |
| Financial years | | | | | | |
| 1991-92 | 13 836 | 955.3 | 4 741 | 262.6 | 18 678 | 1 217.9 |
| 1992-93 | 16 485 | 1 173.7 | 5 994 | 345.7 | 22 568 | 1 519.4 |
| 1993-94 | 19 437 | 1 503.7 | 7 144 | 461.0 | 26 776 | 1 964.7 |
| Months | | | | | | |
| Dec 93 | 1 645 | 125.0 | 644 | 39.3 | 2 297 | 164.3 |
| Jan 94 | 1 104 | 86.0 | 439 | 25.9 | 1 560 | 111.9 |
| Feb 94 | 1 524 | 124.0 | 576 | 38.6 | 2 110 | 162.6 |
| Mar 94 | 1 732 | 136.1 | 690 | 50.2 | 2 432 | 186.3 |
| Apr 94 | 1 507 | 122.8 | 587 | 38.0 | 2 105 | 160.8 |
| May 94 | 1 900 | 151.9 | 764 | 48.4 | 2 667 | 200.4 |
| Jun 94 | 1 885 | 153.2 | 770 | 55.4 | 2 661 | 208.7 |
| Jul 94 | 1 458 | 123.3 | 658 | 44.4 | 2 128 | 167.8 |
| Aug 94 | 1 865 | 134.8 | 644 | 42.4 | 2 320 | 177.3 |
| Sep 94 | 1 660 | 133.6 | 773 | 49.2 | 2 445 | 182.8 |
| Oct 94 | 1 415 | 113.6 | 453 | 31.7 | 1 878 | 145.3 |
| Nov 94 | 1 522 | 129.0 | 602 | 40.4 | 2 149 | 169.3 |
| Dec 94 | 1 314 | 110.1 | 526 | 33.3 | 1 856 | 143.4 |
| Jan 95 | 1 100 | 90.6 | 431 | 25.8 | 1 535 | 116.4 |
| Feb 95 | 1 195 | 102.0 | 383 | 26.8 | 1 586 | 128.8 |

(a) Includes conversions

**NEW HOUSES APPROVED
WESTERN AUSTRALIA**

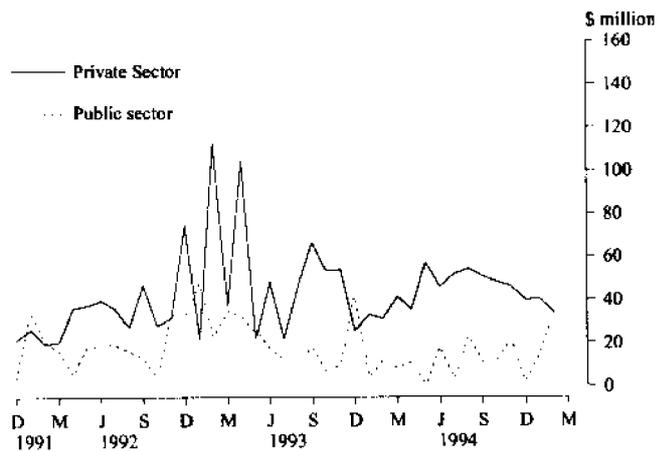


Source: Building Approvals, Western Australia (8731.5)

TABLE 5.2 NEW NON-RESIDENTIAL BUILDING APPROVED
 Reference: Building Approvals, Western Australia (8731.5)

| Period | Private | Public | Total |
|------------------------|---------|--------|-------|
| (\$ million) | | | |
| Financial years | | | |
| 1991-92 | 306.6 | 198.3 | 504.9 |
| 1992-93 | 591.3 | 298.3 | 889.6 |
| 1993-94 | 513.1 | 153.9 | 667.0 |
| Months | | | |
| Dec 93 | 25.8 | 41.4 | 67.2 |
| Jan 94 | 33.1 | 4.3 | 37.4 |
| Feb 94 | 31.2 | 11.5 | 42.7 |
| Mar 94 | 41.5 | 8.2 | 49.7 |
| Apr 94 | 35.5 | 11.1 | 46.6 |
| May 94 | 57.4 | 1.3 | 58.7 |
| Jun 94 | 46.0 | 17.7 | 63.7 |
| Jul 94 | 51.5 | 3.5 | 55.0 |
| Aug 94 | 54.2 | 22.9 | 77.1 |
| Sep 94 | 50.9 | 11.0 | 61.9 |
| Oct 94 | 48.3 | 11.9 | 60.2 |
| Nov 94 | 46.4 | 21.6 | 68.0 |
| Dec 94 | 39.9 | 2.1 | 42.0 |
| Jan 95 | 40.5 | 14.4 | 54.8 |
| Feb 95 | 34.2 | 34.2 | 68.3 |

**NEW NON-RESIDENTIAL BUILDING APPROVED
 WESTERN AUSTRALIA**



Source: Building Approvals, Western Australia (8731.5)

TABLE 5.3 SELECTED HOUSING PRICE INDEXES: PERTH
 (Base of each index: 1989-90 = 100.0)

References: Price Index of Materials Used in House Building, Six State Capital Cities and Canberra (6408.0); House Price Indexes, Eight Capital Cities (6416.0)

| Period | Materials used | | |
|------------------------|-----------------------|---------------|-------------------|
| | in house building (a) | Project Homes | Established homes |
| Financial years | | | |
| 1991-92 | 106.0 | 90.6 | 94.1 |
| 1992-93 | 106.9 | 92.8 | 98.4 |
| 1993-94 | 109.0 | 96.2 | 104.7 |
| Quarters | | | |
| Sep 93 | 108.4 | 94.5 | 101.0 |
| Dec 93 | 108.5 | 95.2 | 103.7 |
| Mar 94 | 109.0 | 96.2 | 107.7 |
| Jun 94 | 110.2 | 98.8 | 106.4 |
| Sep 94 | 111.4 | 99.0 | 108.0 |
| Dec 94 | 112.1 | 99.6 | 109.1 |

(a) Materials Used in House Building Index has been converted to a 1989/90 base for comparability purposes of this table.

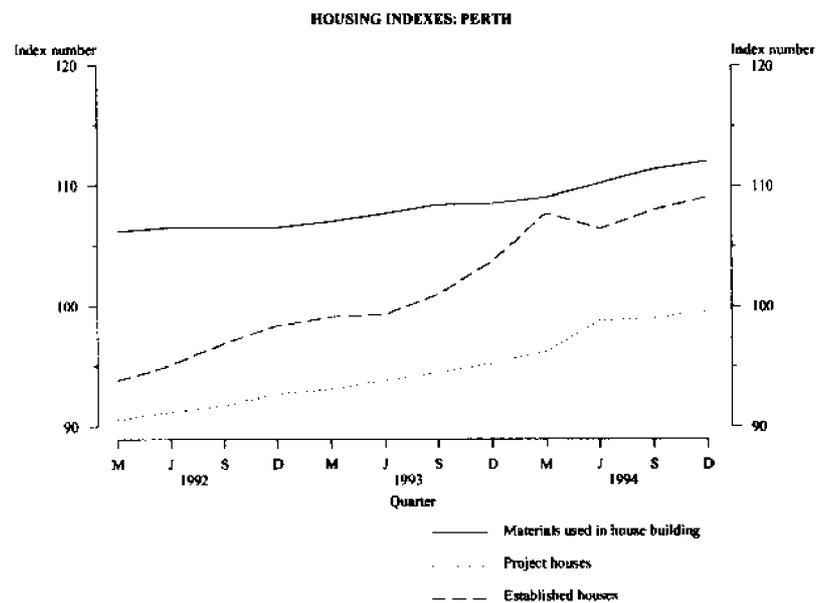


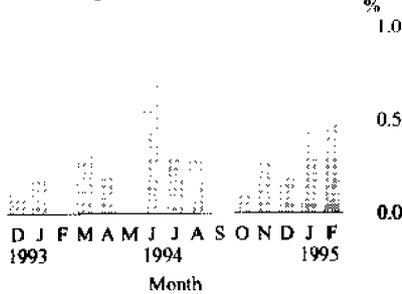
TABLE 5.4 PRICE INDEX OF MATERIALS USED IN BUILDING OTHER THAN HOUSE BUILDING: PERTH

(Base of each index 1989-90 = 100)

Reference: Price Index of Materials Used in Building Other Than House Building (6407.0)

| Period | SPECIAL COMBINATIONS OF BUILDING MATERIALS | | | |
|------------------------|--|----------------------|---------------------|--------------------|
| | All groups | Electrical materials | Mechanical services | Plumbing materials |
| Financial years | | | | |
| 1991-92 | 105.2 | 105.0 | 104.7 | 103.0 |
| 1992-93 | 105.7 | 105.7 | 103.7 | 103.7 |
| 1993-94 | 107.1 | 101.9 | 104.2 | 105.1 |
| Months | | | | |
| Dec 93 | 106.8 | 100.3 | 104.2 | 104.8 |
| Jan 94 | 107.0 | 100.4 | 104.3 | 105.1 |
| Feb 94 | 107.0 | 100.4 | 104.0 | 105.3 |
| Mar 94 | 107.4 | 100.9 | 104.3 | 105.3 |
| Apr 94 | 107.6 | 101.0 | 104.3 | 105.7 |
| May 94 | 107.6 | 101.0 | 104.1 | 105.8 |
| Jun 94 | 108.3 | 102.2 | 104.4 | 107.7 |
| Jul 94 | 108.6 | 103.6 | 104.8 | 109.3 |
| Aug 94 | 108.9 | 103.7 | 104.9 | 110.9 |
| Sep 94 | 108.9 | 103.6 | 105.3 | 111.2 |
| Oct 94 | 109.0 | 103.7 | 105.5 | 113.3 |
| Nov 94 p | 109.3 | 105.2 | 105.7 | 116.1 |
| Dec 94 p | 109.5 | 107.7 | 105.8 | 115.0 |
| Jan 95 p | 110.0 | 109.1 | 106.1 | 115.2 |
| Feb 95 p | 110.5 | 109.4 | 107.3 | 115.3 |

PRICE INDEX OF MATERIALS USED IN BUILDING OTHER THAN HOUSE BUILDING ALL GROUPS: PERTH
Percentage change from previous month %



| Period | SELECTED MAJOR BUILDING MATERIALS | | | | |
|------------------------|---|-------------|----------------------|------------------|-------------------|
| | Structural timber | Clay bricks | Ready mixed concrete | Structural steel | Aluminium windows |
| Financial years | | | | | |
| 1991-92 | 99.4 | 110.2 | 116.0 | 96.0 | 103.0 |
| 1992-93 | 102.7 | 111.3 | 115.5 | 96.3 | 103.8 |
| 1993-94 | 110.6 | 113.9 | 116.6 | 100.4 | 104.4 |
| Months | | | | | |
| Dec 93 | 109.9 | 113.6 | 116.3 | 99.6 | 104.2 |
| Jan 94 | 109.9 | 113.6 | 116.3 | 99.6 | 104.2 |
| Feb 94 | 110.1 | 113.6 | 116.1 | 99.6 | 104.2 |
| Mar 94 | 112.1 | 113.6 | 116.1 | 102.3 | 104.2 |
| Apr 94 | 112.1 | 113.6 | 115.8 | 102.3 | 104.2 |
| May 94 | 111.6 | 115.0 | 115.8 | 103.1 | 104.2 |
| Jun 94 | 111.7 | 114.9 | 118.7 | 103.2 | 108.1 |
| Jul 94 | 111.7 | 114.9 | 119.6 | 103.2 | 108.1 |
| Aug 94 | 111.7 | 117.8 | 119.3 | 103.4 | 108.1 |
| Sep 94 | 111.7 | 117.8 | 119.3 | 103.4 | 108.1 |
| Oct 94 | 111.7 | 117.8 | 118.3 | 103.4 | 108.8 |
| Nov 94 p | 111.8 | 117.8 | 117.8 | 103.4 | 109.4 |
| Dec 94 p | 109.7 | 117.8 | 117.3 | 103.4 | 109.4 |
| Jan 95 p | 109.8 | 117.8 | 117.3 | 103.7 | 112.3 |
| Feb 95 p | 109.7 | 117.8 | 117.2 | 103.7 | 112.3 |

TABLE 6.1 LIVESTOCK SLAUGHTERED

Reference: Livestock Products (7215.0)

('000)

| CATTLE | | | | | | | |
|------------------------|-----------|---------|-------|--------|-------|-------|------|
| Period | Bulls, | | Total | Calves | Sheep | Lambs | Pigs |
| | bullocks, | Cows, | | | | | |
| | steers | heifers | | | | | |
| Financial years | | | | | | | |
| 1991-92 | 246 | 178 | 424 | 7 | 3 017 | 1 238 | 526 |
| 1992-93 | 272 | 180 | 452 | 5 | 3 752 | 1 481 | 568 |
| 1993-94 | 271 | 168 | 439 | 4 | 2 952 | 1 553 | 550 |
| Months | | | | | | | |
| Nov 93 | 27 | 13 | 40 | - | 333 | 131 | 46 |
| Dec 93 | 28 | 15 | 43 | - | 292 | 85 | 49 |
| Jan 94 | 19 | 14 | 33 | - | 200 | 70 | 40 |
| Feb 94 | 20 | 18 | 38 | - | 253 | 96 | 43 |
| Mar 94 | 20 | 17 | 37 | - | 273 | 138 | 50 |
| Apr 94 | 16 | 10 | 26 | - | 235 | 138 | 40 |
| May 94 | 18 | 13 | 31 | - | 232 | 146 | 51 |
| Jun 94 | 20 | 11 | 31 | 1 | 152 | 79 | 52 |
| Jul 94 | 16 | 12 | 28 | - | 171 | 59 | 49 |
| Aug 94 | 20 | 14 | 34 | - | 165 | 90 | 50 |
| Sep 94 | 21 | 17 | 38 | - | 199 | 168 | 47 |
| Oct 94 | 23 | 15 | 38 | - | 214 | 163 | 48 |
| Nov 94 | 25 | 16 | 41 | - | 196 | 83 | 53 |
| Dec 94 | 26 | 20 | 46 | - | 231 | 122 | 49 |
| Jan 95 | 20 | 17 | 37 | - | 220 | 91 | 43 |

TABLE 6.2 MEAT PRODUCED
Reference: Livestock Products (7215.0)
tonnes

| <i>Period</i> | <i>Beef</i> | <i>Veal</i> | <i>Mutton</i> | <i>Lamb</i> | <i>Pigmeat</i> |
|------------------------|-------------|-------------|---------------|-------------|----------------|
| Financial years | | | | | |
| 1991-92 | 91 327 | 478 | 60 610 | 19 360 | 30 967 |
| 1992-93 | 100 196 | 303 | 76 921 | 23 395 | 33 562 |
| 1993-94 | 101 513 | 296 | 61 731 | 24 936 | 32 423 |
| Months | | | | | |
| Nov 93 | 9 382 | 33 | 7 135 | 2 205 | 2 707 |
| Dec 93 | 9 984 | 21 | 5 990 | 1 438 | 2 741 |
| Jan 94 | 8 684 | 30 | 4 101 | 1 128 | 2 168 |
| Feb 94 | 9 003 | 17 | 5 596 | 1 645 | 2 576 |
| Mar 94 | 8 663 | 18 | 5 538 | 1 939 | 2 949 |
| Apr 94 | 6 307 | 13 | 4 765 | 2 321 | 2 415 |
| May 94 | 6 941 | 21 | 4 661 | 2 422 | 3 017 |
| Jun 94 | 6 670 | 35 | 3 574 | 1 223 | 3 097 |
| Jul 94 | 6 112 | 26 | 3 282 | 933 | 2 896 |
| Aug 94 | 7 592 | 31 | 3 260 | 1 408 | 2 956 |
| Sep 94 | 8 459 | 31 | 4 029 | 2 589 | 2 846 |
| Oct 94 | 8 764 | 22 | 4 042 | 2 499 | 2 882 |
| Nov 94 | 9 348 | 33 | 7 135 | 1 220 | 2 990 |
| Dec 94 | 10 569 | 26 | 4 777 | 1 866 | 2 741 |
| Jan 95 | 8 421 | 33 | 4 344 | 1 437 | 2 500 |

TABLE 6.3 WOOL RECEIVAL(a) and LIVE SHEEP EXPORTS

Reference: FTRACCS Trade Statistics

| Period | Receipts of taxable wool by brokers and dealers | | EXPORT OF LIVE SHEEP | | |
|------------------------|---|---------|----------------------------|-------------|------------|
| | bales | tonnes | Number | Gross Value | Unit Value |
| | | | '000 | \$'000 | \$ |
| Financial years | | | | | |
| 1991-92 | 1 022 610 | 182 026 | 4 395.6 | 87 717 | 19.96 |
| 1992-93 | 1 115 307 | 198 756 | 5 097.1 | 121 934 | 23.92 |
| 1993-94 p | 1 196 990 | 212 670 | 5 430.3 | 148 926 | 27.43 |
| Months | | | | | |
| Oct 93 | 178 040 | 31 792 | 392.9 | 10 364 | 26.38 |
| Nov 93 | 145 254 | 25 682 | 322.6 | 8 937 | 27.70 |
| Dec 93 | 51 293 | 9 065 | 436.2 | 13 960 | 32.00 |
| Jan 94 | 61 663 | 10 824 | 240.2 | 7 468 | 31.09 |
| Feb 94 | 106 046 | 19 055 | 569.8 | 16 573 | 29.09 |
| Mar 94 | 115 819 | 20 643 | 352.0 | 9 436 | 26.81 |
| Apr 94 | 63 444 | 11 396 | 515.3 | 14 665 | 28.46 |
| May 94 | 43 471 | 7 657 | 212.6 | 6 527 | 30.70 |
| Jun 94 | 28 220 | 4 950 | 468.2 | 13 272 | 28.35 |
| Jul 94 | 67 039 | 11 963 | 368.5 | 11 862 | 32.19 |
| Aug 94 | 138 948 | 24 758 | 218.7 | 7 186 | 32.86 |
| Sep 94 | 164 715 | 29 327 | 235.3 | 7 649 | 32.51 |
| Oct 94 | 126 445 | 22 185 | 310.9 | 9 106 | 29.29 |
| Nov 94 | 87 127 | 12 097 | 347.7 | 9 578 | 27.55 |
| Dec 94 p | 31 807 | 5 522 | 270.8 | 8 133 | 30.03 |

(a) Source: National Council of Wool Selling Brokers

Analysis of Table 6.4

When compared with the previous year, coal production in 1993-94 fell by 5.4% to 5,151,000 tonnes. All of this shortfall occurred in the last quarter of the year and was caused by the undertaking of a major economic rationalisation process by coal producers. A general move away from underground mining was the major consequence of this rationalisation.

For more information about this table, contact Diane Braskic on (09) 360 5932

TABLE 6.4 ENERGY PRODUCTION

| Period | Coal (a) | Electricity generated | Gas for distribution (b) | Crude oil (c) (d) | Natural gas (d) |
|------------------------|-------------|-----------------------|--------------------------|-------------------|------------------------|
| | '000 tonnes | million kWh | million MJ | mega-litres | million m ³ |
| Financial years | | | | | |
| 1991-92 | 5 491 | 14 626 | 149 534 | 7 350 | 10 496 |
| 1992-93 | 5 428 | 15 007 | 156 349 | 6 693 | 11 923 |
| 1993-94 | 5 151 | 15 755 | 172 432 | 7 639 r | 13 659 r |
| Months | | | | | |
| Nov 93 | 446 | 1 262 | 14 224 | | |
| Dec 93 | 394 | 1 342 | 15 324 | 1 440 | 3 215 |
| Jan 94 | 393 | 1 364 | 13 918 | | |
| Feb 94 | 360 | 1 277 | 13 789 | | |
| Mar 94 | 486 | 1 413 | 15 483 | 2 061 | 3 790 |
| Apr 94 | 384 | 1 282 | 15 265 | | |
| May 94 | 403 | 1 331 | 14 351 | | |
| Jun 94 | 316 | 1 334 | 15 501 | 2 405 | 3 502 |
| Jul 94 | 335 | 1 356 | 16 062 | | |
| Aug 94 | 399 | 1 376 | 16 818 | | |
| Sep 94 | 485 | 1 302 | 16 286 | 3 117 | 4 086 |
| Oct 94 | 467 | 1 317 | 17 189 | | |
| Nov 94 | 508 | 1 369 | 15 936 | | |
| Dec 94 | 517 | 1 447 | 9 462 | 3 275 | 3 898 |
| Jan 95 | n.y.a. | 1 486 | 11 057 | n.y.a. | n.y.a. |

(a) Source: Department of Mines. (b) Available for issue through mains. (c) Includes condensate. (d) Source: Australian Bureau of Agricultural and Resource Economics.

TABLE 6.5 PRODUCTION OF SELECTED COMMODITIES

Reference: Manufacturing Production - Australia (8359.0) (8361.0) (8362.0)

| <i>Period</i> | <i>Bacon and ham</i> | <i>Cheese (a)</i> | <i>Rock lobster tails</i> | <i>Whole milk intake by factories (a)</i> | <i>Market milk sales by factories (a)</i> |
|------------------------|----------------------|-------------------|---------------------------|---|---|
| | tonnes | tonnes | tonnes | litres | litres |
| Financial years | | | | | |
| 1991-92 | 9 974 | 5 380 | 1 515 | 302 | 175 |
| 1992-93 | 10 574 | 5 804 | 1 686 | 324 | 177 |
| 1993-94 | 10 950 | 5 170 | 688 | 346 | 181 |
| Months | | | | | |
| Nov 93 | 1 167 | 577 | 14 | 29 | 15 |
| Dec 93 | 1 345 | 343 | 128 | 26 | 15 |
| Jan 94 | 726 | 203 | 58 | 27 | 15 |
| Feb 94 | 792 | 118 | 109 | 26 | 13 |
| Mar 94 | 906 | 195 | 99 | 29 | 17 |
| Apr 94 | 787 | 372 | 143 | 26 | 15 |
| May 94 | 825 | 367 | 100 | 29 | 16 |
| Jun 94 | 848 | 375 | 37 | 27 | 15 |
| Jul 94 | 911 | n.y.a. | - | 30 | 15 |
| Aug 94 | n.p. | n.y.a. | - | 33 | 16 |
| Sep 94 | 763 | n.y.a. | - | 33 | 16 |
| Oct 94 | 864 | n.y.a. | - | 33 | 15 |
| Nov 94 | n.y.a. | n.y.a. | n.y.a. | 33 | 15 |
| Dec 94 | n.y.a. | n.y.a. | n.y.a. | 26 | 15 |
| Jan 95 | n.y.a. | n.y.a. | n.y.a. | 26 | 15 |

| <i>Period</i> | <i>Aerated and carbonated waters</i> | <i>Prepared stock and poultry food</i> | <i>Paints</i> | <i>Ready mixed concrete</i> | <i>Terracotta and concrete roof tiles</i> |
|------------------------|--------------------------------------|--|---------------|-----------------------------|---|
| | '000 litres | tonnes | '000 litres | '000 m ³ | '000 m ² |
| Financial years | | | | | |
| 1991-92 | 147 249 | 306 851 | 8 055 | 1 000 | 2 977 |
| 1992-93 | 148 253 | 329 108 | 7 312 | 1 234 | 3 669 |
| 1993-94 | 163 141 | 345 698 | n.y.a. | n.y.a. | n.y.a. |
| Months | | | | | |
| Nov 93 | 17 406 | 27 905 | 640 | 121 | 401 |
| Dec 93 | 20 884 | 28 731 | 696 | 106 | 326 |
| Jan 94 | 10 502 | 25 808 | 495 | 90 | 285 |
| Feb 94 | 13 976 | 27 420 | 564 | 111 | 351 |
| Mar 94 | 20 934 | 34 520 | 628 | 122 | 400 |
| Apr 94 | 9 294 | 28 285 | 673 | 100 | 352 |
| May 94 | 10 006 | 27 635 | 622 | 115 | 402 |
| Jun 94 | 12 079 | 30 061 | 518 | 100 | 370 |
| Jul 94 | 10 326 | 28 815 | 692 | 118 | 386 |
| Aug 94 | 9 738 | 28 953 | 640 | 124 | 400 |
| Sep 94 | 13 646 | 32 433 | 725 | 125 | 394 |
| Oct 94 | 13 603 | 28 615 | 702 | 113 | 358 |
| Nov 94 | n.y.a. | n.y.a. | 691 | 122 | 412 |
| Dec 94 | n.y.a. | n.y.a. | 816 | 99 | 326 |
| Jan 95 | n.y.a. | n.y.a. | n.y.a. | 95 | 363 |

(a) Source: Australian Dairy Corporation.

**TABLE 6.6 MINERAL EXPLORATION:
EXPENDITURE BY TYPE OF MINERAL SOUGHT**

Reference: Actual and Expected Private Mineral Exploration Expenditure,
Australia (8412.0)

(\$ million)

| Period | METALLIC MINERALS | | | NON-METALLIC MINERALS | | Total minerals |
|------------------------|-------------------------|-------|-------|--------------------------|-------|-------------------|
| | Base metals (a) | Gold | Other | Diamonds | Other | |
| Financial years | | | | | | |
| 1991-92 | 43.9 | 208.5 | 51.7 | 25.1 | 2.8 | 331.9 |
| 1992-93 | 60.0 | 221.2 | 35.0 | 29.0 | 2.9 | 348.1 |
| 1993-94 | 63.3 | 310.2 | 31.5 | 46.6 | 2.1 | 453.7 |
| Quarters | | | | | | |
| Jun 93 | 17.6 | 61.4 | 6.7 | 8.8 | 1.1 | 95.8 |
| Sep 93 | 18.0 | 70.1 | 8.7 | 12.4 | 0.5 | 109.6 |
| Dec 93 | 17.4 | 73.5 | 12.9 | 14.6 | 0.6 | 119.0 |
| Mar 94 | 12.1 | 76.4 | 5.0 | 7.1 | 0.4 | 100.9 |
| Jun 94 | 15.9 | 90.2 | 4.2 | 12.6 | 0.6 | 123.4 |

(a) Includes copper, lead, zinc, silver, nickel and cobalt.

Analysis of Table 6.7

During the June Quarter, the value of Gold production rose by 5.5% and that of Iron Ore by 15.2% when compared with the March Quarter. Notable production increases in 1993-94 were Gold by 7.9% to 193.8 tonnes, nickel 13.1% to 61,000 tonnes and Iron ore by 7.1% to 119.7 million tonnes.

For more information about this table,
contact Yvonne Masgai on (09) 360 5932

TABLE 6.7 MINERAL PRODUCTION

| Period | Iron ore | Bauxite | Gold | Ilmenite | Nickel | Diamonds |
|------------------------|----------------|----------------|---------|----------------|----------------|----------------|
| | '000 tonnes | '000 tonnes | kg | '000 tonnes | '000 tonnes | '000 carats |
| Financial years | | | | | | |
| 1991-92 | 111 643 | 25 290 | 182 043 | 1 445 | 52 | 41 424 |
| 1992-93 | 111 795 | 26 681 | 179 632 | 1 706 | 61 | 42 199 |
| 1993-94 | 119 689 | 27 088 | 193 800 | 1 583 | 69 | 39 903 |
| Quarters | | | | | | |
| Sep 93 | 32 087 | 6 967 | 47 300 | 386 | 19 | 12 612 |
| Dec 93 | 29 079 | 6 499 | 48 900 | 368 | 17 | 7 657 |
| Mar 94 | 27 199 | 6 903 | 47 500 | 369 | 16 | 11 355 |
| Jun 94 | 31 324 | 6 719 | 50 100 | 460 | 17 | 8 279 |
| Sep 94 | 32 781 | 6 038 | 47 700 | 410 | 19 | 12 864 |
| Dec 94 | 32 958 | 6 644 | 48 800 | 405 | 24 | 11 292 |

Source: Australian Bureau of Agricultural and Resource Economics

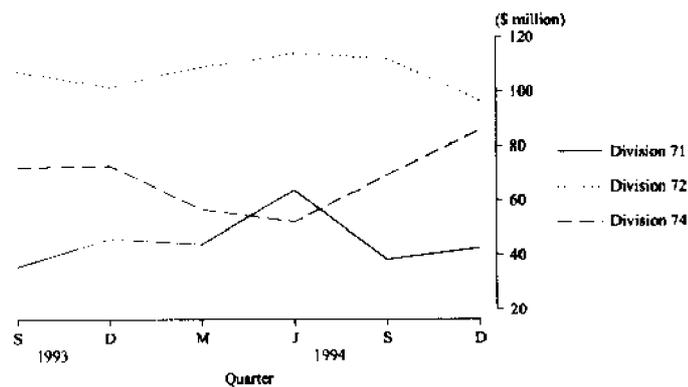
TABLE 7.1 IMPORTS BY SELECTED DIVISION

Reference: FTRACCS Trade Statistics

(\$ million)

| Period | 33 | 71 | 72 | 74 | 78 |
|------------------------|-------------------------------------|--|---|--|---------------|
| | Petroleum, petroleum products, etc. | Power generating equipment and machinery | Machinery specialised for particular industries | General industrial machinery and equipment | Road vehicles |
| Financial years | | | | | |
| 1991-92 | 656.2 | 126.7 | 186.7 | 204.4 | 409.1 |
| 1992-93 | 912.0 | 172.0 | 650.2 | 215.2 | 538.3 |
| 1993-94 | 678.5 | 189.7 | 432.3 | 253.9 | 690.0 |
| Quarters | | | | | |
| Sep 93 | 202.0 | 35.7 | 107.4 | 72.3 | 155.8 |
| Dec 93 | 180.9 | 46.1 | 101.8 | 72.9 | 186.8 |
| Mar 94 | 144.3 | 44.1 | 109.2 | 56.6 | 164.2 |
| Jun 94 | 151.0 | 63.8 | 113.8 | 52.2 | 183.1 |
| Sep 94 | 207.9 | 38.4 | 111.6 r | 70.1 r | 168.8 |
| Dec 94 | 175.8 | 42.7 | 98.7 | 85.9 | 223.5 |

IMPORTS BY SELECTED DIVISIONS

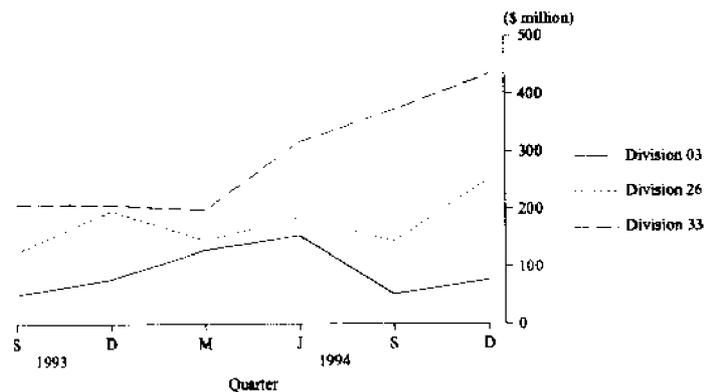


Source: FTRACCS Trade Statistics

TABLE 7.2 EXPORTS BY SELECTED DIVISIONS
 Reference: FTRACCS Trade Statistics
 (\$ million)

| Period | 03 Fish, crustac- eans, molluscs, etc | 04 Cereals and cereal preparations | 26 Textile fibres and waste (excluding yam or fabric fabric) | 28 Metallif- erous ores and metal scrap | 33 Petroleum, products etc. |
|------------------------|--|---|---|---|--------------------------------------|
| Financial years | | | | | |
| 1991-92 | 343.8 | 975.6 | 662.5 | 3 215.9 | 875.8 |
| 1992-93 | 359.0 | 1 294.9 | 611.4 | 3 261.2 | 967.0 |
| 1993-94 | 413.3 | 1 156.6 | 656.3 | 2 999.8 | 930.0 |
| Quarters | | | | | |
| Sep 93 | 51.7 | 207.9 | 125.5 | 838.8 | 208.5 |
| Dec 93 | 78.2 | 296.7 | 198.0 | 770.3 | 207.0 |
| Mar 94 | 128.7 | 391.2 | 146.1 | 673.3 | 197.8 |
| Jun 94 | 154.7 | 264.0 | 187.1 | 717.0 | 317.0 |
| Sep 94 | 51.9 | 255.5 | 144.5 | 723.2 | 372.3 |
| Dec 94 | 77.1 | 292.0 | 252.4 | 727.8 | 434.0 |

EXPORTS BY SELECTED DIVISIONS



Source: FTRACCS Trade Statistics

TABLE 8.1 VEHICLE REGISTRATION STATISTICS

Reference: Motor Vehicle Registrations, Western Australia

| Period | WESTERN AUSTRALIA | | | | | Perth Statistical Division |
|------------------------|----------------------------|---------------------------------|------------------------|---------------------------------|--------|----------------------------------|
| | Pass- enger vehicles | Light commercial vehicles | Trucks and buses | Motor cycles and scooters | Total | |
| Financial years | | | | | | |
| 1991-92 | 41 979 | 7 664 | 1 909 | 1 814 | 53 366 | 41 926 |
| 1992-93 | 45 567 | 9 581 | 1 975 | 2 117 | 59 240 | 46 593 |
| 1993-94 | 48 589 | 10 350 | 2 136 | 2 103 | 63 178 | 49 074 |
| Months | | | | | | |
| Jan 94 | 3 326 | 631 | 137 | 172 | 4 266 | 3 243 |
| Feb 94 | 4 054 | 752 | 210 | 237 | 5 253 | 4 117 |
| Mar 94 | 4 475 | 1 043 | 185 | 184 | 5 887 | 4 492 |
| Apr 94 | 3 322 | 774 | 154 | 177 | 4 427 | 3 345 |
| May 94 | 4 199 | 967 | 162 | 149 | 5 477 | 4 216 |
| Jun 94 | 4 520 | 1 542 | 270 | 122 | 6 454 | 4 863 |
| Jul 94 | 4 004 | 715 | 164 | 102 | 4 985 | 3 919 |
| Aug 94 | 4 350 | 759 | 161 | 229 | 5 499 | 4 346 |
| Sep 94 | 4 317 | 773 | 155 | 191 | 5 436 | 4 364 |
| Oct 94 | 4 379 | 795 | 184 | 223 | 5 581 | 4 415 |
| Nov 94 | 4 659 | 1 071 | 199 | 257 | 6 186 | 4 763 |
| Dec 94 | 4 353 | 835 | 191 | 260 | 5 639 | 4 469 |
| Jan 95 | 4 047 | 803 | 166 | 207 | 5 223 | 3 950 |
| Feb 95 | 3 933 | 906 | 171 | 176 | 5 189 | 3 989 |

Analysis of Table 8.2

New motor vehicle registrations for February 1995 totalled 5,010, comparable with January 1995.

For more information about this table, contact Cheryl Smith on (09) 360 5242

TABLE 8.2 NEW MOTOR VEHICLE REGISTRATIONS (a)

Reference: Motor Vehicle Registrations, Western Australia (9303.5)

| Period | PASSENGER VEHICLES..... | | OTHER VEHICLES..... | | TOTAL..... | |
|---------------|----------------------------|----------|------------------------|----------|------------|----------|
| | Original | Trend | Original | Trend | Original | Trend |
| | | estimate | | estimate | | estimate |
| Months | | | | | | |
| Jan 94 | 3 326 | 4 006 | 768 | 1 017 | 4 094 | 5 023 |
| Feb 94 | 4 054 | 4 037 | 962 | 1 019 | 5 016 | 5 056 |
| Mar 94 | 4 475 | 4 071 | 1 228 | 1 017 | 5 703 | 5 088 |
| Apr 94 | 3 322 | 4 082 | 928 | 1 015 | 4 250 | 5 097 |
| May 94 | 4 199 | 4 098 | 1 129 | 1 008 | 5 328 | 5 106 |
| Jun 94 | 4 520 | 4 135 | 1 812 | 1 002 | 6 332 | 5 137 |
| Jul 94 | 4 004 | 4 176 | 879 | 995 | 4 883 | 5 171 |
| Aug 94 | 4 350 | 4 224 r | 920 | 997 | 5 270 | 5 221 r |
| Sep 94 | 4 317 | 4 272 r | 928 | 1 012 r | 5 245 | 5 284 r |
| Oct 94 | 4 379 | 4 309 r | 979 | 1 039 | 5 358 | 5 348 r |
| Nov 94 | 4 659 | 4 342 r | 1 270 | 1 071 | 5 929 | 5 413 r |
| Dec 94 | 4 353 | 4 459 r | 1 026 | 1 101 r | 5 379 | 5 460 r |
| Jan 95 | 4 047 | 4 360 r | 969 | 1 126 r | 5 016 | 5 486 r |
| Feb 95 | 3 933 | 4 352 | 1 077 | 1 144 | 5 010 | 5 496 |

(a) Other vehicles excludes motor cycles.

TABLE 9.1 PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED
INDUSTRY GROUPS (ORIGINAL SERIES)

Reference: State Estimates of Private New Capital Expenditure (5646.0)
(\$ million)

| Period | SELECTED INDUSTRY | | | TOTAL | Seasonally adjusted |
|------------------------|-------------------|--------------------|---------------------------------|----------|------------------------|
| | Mining | Manu- facturing | Other selected industries | Original | |
| Financial Years | | | | | |
| 1992-93 | 2 962 | 669 | 1 649 | 5 280 | 5 300 |
| 1993-94 | 3 619 | 529 | 1 823 | 5 972 | 5 957 |
| Quarters | | | | | |
| Mar 93 | 707 | 151 | 570 | 1 428 | 1 468 |
| Jun 93 | 834 | 126 | 376 | 1 336 | 1 426 |
| Sep 93 | 867 | 123 | 372 | 1 363 | 1 354 |
| Dec 93 | 1 106 | 169 | 511 | 1 786 | 1 621 |
| Mar 94 | 748 | 106 | 360 | 1 213 | 1 265 |
| Jun 94 | 897 | 131 | 581 | 1 609 | 1 717 |
| Sep 94 | 766 | 122 | 421 | 1 309 | 1 303 |
| Dec 94 | 1 118 | 156 | 918 | 2 192 | 2 020 |

Analysis of Table 9.2

GSP grew steadily in the December quarter, rising 1.5% to be 8.0% higher than at the same time in 1993. Wages, salaries and supplements rose 1% to match the corresponding Australian rate, and grew 3.8% over the year to December quarter. Strong growth in the last four quarters contributed to a 16.1% increase in indirect taxes less subsidies over the year to December quarter.

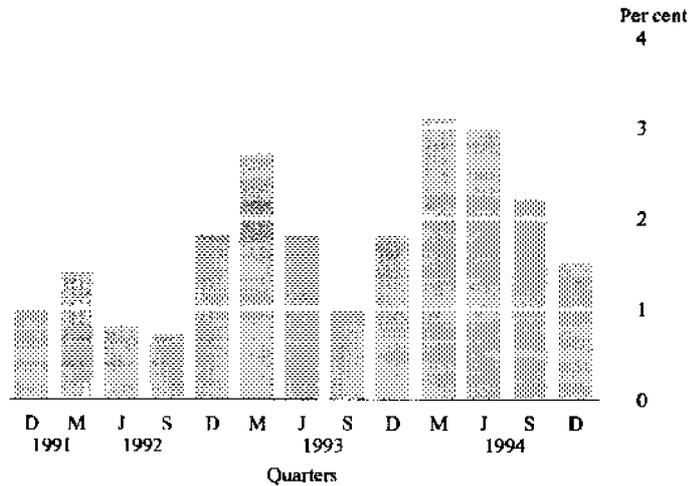
For more information about this table, call Toni Beckwith (09) 360 5147

TABLE 9.2 STATE FINAL DEMAND AND PRODUCTION ACCOUNT TREND DATA AT CURRENT PRICES

Reference: State Accounts (5242.0)
(\$ million)

| Period | Wages salaries and supplements | Gross operating surplus | GSP at factor cost | GSP (income based) |
|-----------------|--------------------------------|-------------------------|--------------------|--------------------|
| Quarters | | | | |
| Jun 92 | 4 588 | 4 501 | 9 089 | 10 154 |
| Sep 92 | 4 594 | 4 612 | 9 206 | 10 275 |
| Dec 92 | 4 626 | 4 747 | 9 373 | 10 441 |
| Mar 93 | 4 723 | 4 851 | 9 574 | 10 656 |
| Jun 93 | 4 873 | 4 854 | 9 727 | 10 844 |
| Sep 93 | 5 016 | 4 847 | 9 863 | 11 016 |
| Dec 93 | 5 118 | 4 880 | 9 998 | 11 204 |
| Mar 94 | 5 173 | 4 999 | 10 172 | 11 444 |
| Jun 94 | 5 213 | 5 163 | 10 376 | 11 703 |
| Sep 94 | 5 260 | 5 291 | 10 551 | 11 921 |
| Dec 94 | 5 313 | 5 389 | 10 702 | 12 102 |

PERCENTAGE CHANGE IN GSP(A) - TREND WESTERN AUSTRALIA



(A) Gross State Product at current prices
Source: State Accounts 5242.0

STATISTICAL SUMMARY

| <i>Indicator</i> | <i>Unit</i> | <i>Period</i> | <i>Current Australian figure</i> | <i>Current W.A. figure</i> | <i>Change from last period (per cent)</i> | <i>Figure one year ago</i> | <i>One year ago (per cent)</i> |
|--|-------------|---------------|--|------------------------------------|---|------------------------------------|--|
| POPULATION | | | | | | | |
| Estimated resident population | '000 | Jun qtr 94 | 17843.3 | 1 701.9 | 0.4 | 1 676.3 | 1.5 |
| Natural increase | No. | Jun qtr 94 | 35358.0 | 3 940 | -1.1 | 3 778 | 4.3 |
| Net estimated migration gain | No. | Jun qtr 94 | 5 576 | 2 321 | -46.9 | 394 | 589.1 |
| TOURISM | | | | | | | |
| Hotels and motels, etc with facilities | | | | | | | |
| Guest arrivals | '000 | Dec qtr 94 | n.y.a. | 579.3 | -2.3 | 563.8 | 2.8 |
| Guest rooms available | No. | Dec qtr 94 | n.y.a. | 14 734 | 0.0 | 14 694 | 0.3 |
| Room occupancy rates | per cent | Dec qtr 94 | n.y.a. | 61.2 | -1.3 | 57.4 | 6.6 |
| Overseas visitors | | | | | | | |
| Long-term arrivals | No. | Sep qtr 94 | 16 560 | 2 080 | 80.9 | 850 | 24.6 |
| Short-term arrivals | No. | Sep qtr 94 | 800 400 | 73 600 | 11.9 | 55 600 | 25.0 |
| Departures | No. | Sep qtr 94 | 783 760 | 72 480 | -6.8 | 62 880 | 39.9 |
| EMPLOYMENT | | | | | | | |
| Employed persons (Trend) | '000 | Mar 95 | 8146.1 | 823.0 | 0.4 | 784.1 | 5.0 |
| Unemployed persons looking for work (Trend) | '000 | Mar 95 | 784.5 | 66.8 | -0.2 | 74.0 | -9.7 |
| Job vacancies | '000 | Feb 95 | 57.2 | 4.8 | 26.1 | *4.7 | 2.1 |
| Participation rate | | | | | | | |
| Original | per cent | Mar 95 | 63.8 | 67.0 | 0.3 | 65.7 | 2.0 |
| Trend | per cent | Mar 95 | 63.5 | 66.7 | 0.2 | 65.6 | 1.7 |
| Unemployment rate | | | | | | | |
| Original | per cent | Mar 95 | 9.1 | 7.8 | -12.4 | 8.9 | -12.4 |
| Trend | per cent | Mar 95 | 8.8 | 7.5 | 0.0 | 8.6 | -12.8 |
| Full-time average weekly earnings | | | | | | | |
| Males | \$ | Aug 94 | 713.00 | 737.3 | 2.8 | 698.00 | 5.6 |
| Females | \$ | Aug 94 | 566.70 | 530.5 | -1.6 | 506.10 | 4.8 |
| Persons | \$ | Aug 94 | 661.30 | 660.4 | 1.4 | 628.90 | 5.0 |
| All employees total earnings | \$ | Aug 94 | 536.20 | 507.2 | -0.1 | 502.40 | 1.0 |
| Average weekly overtime hours | | | | | | | |
| Per employee | hours | Aug 94 | 1.28 | 1.41 | -4.6 | 1.17 | 21.4 |
| Per employee working overtime | hours | Aug 94 | 7.11 | 8.10 | -2.5 | 6.94 | 16.8 |
| Employees working overtime | per cent | Aug 94 | 17.96 | 17.45 | -2.2 | 16.80 | 3.9 |
| Industrial disputes in progress (working days lost) | | | | | | | |
| Total | '000 | Dec 94 | 49.0 | 4.4 | 340.0 | 0.1 | 4300.0 |
| Per '000 employees (twelve months ended) | days | Dec 94 | 86 | 51.0 | 18.6 | 51 | 0 |
| RETAIL | | | | | | | |
| Original | \$m | Nov 94 | 9550.1 | 989.8 | 3.4 | 913.5 | 8.4 |
| Trend estimate | \$m | Nov 94 | 9288.0 | 956.5 | 0.6 | 897.1 | 6.6 |

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* Subject to sampling variability

STATISTICAL SUMMARY continued

| <i>Indicator</i> | <i>Unit</i> | <i>Period</i> | <i>Current Australian figure</i> | <i>Current W.A. figure</i> | <i>Change from last period (per cent)</i> | <i>Figure one year ago</i> | <i>One year ago (per cent)</i> |
|--|-------------|---------------|--|------------------------------------|---|------------------------------------|--|
| CONSTRUCTION | | | | | | | |
| Building Approvals | | | | | | | |
| Dwelling Units | No. | Nov 94 | 15 909 | 2 124 | 13.7 | 2 359 | -10.0 |
| Value of all building | \$ | Nov 94 | 2403.0 | 253.6 | 15.2 | 245.7 | 3.2 |
| Building Commencements | | | | | | | |
| Dwelling Units | No. | Sep qtr 94 | 49 140 | 6 836 | 1.3 | 6 214 | 10.0 |
| Value of all building | \$ | Sep qtr 94 | 7035.4 | 789.7 | 8.0 | 677.6 | 16.5 |
| Total Building | | | | | | | |
| Value of work done during period | \$m | Sep qtr 94 | 7165.5 | 779.3 | 3.8 | 675.9 | 15.3 |
| Value of work yet to be done | \$m | Sep qtr 94 | 9020.9 | 772.5 | 5.1 | 705.1 | 9.6 |
| Established house price index (1989-90 = 100) Perth | | | | | | | |
| | index no. | Sep qtr 94 | 112.6 | 106.4 | 1.5 | 101.0 | 6.9 |
| Engineering Construction | | | | | | | |
| Value of work commenced | \$m | Sep qtr 94 | 4170.7 | 359.9 | -47.5 | 353.1 | 1.8 |
| Value of work done during period | \$m | Sep qtr 94 | 2949.6 | 330.2 | -29.8 | 426.2 | -22.5 |
| Value of work yet to be done | \$m | Sep qtr 94 | 5080.3 | 718.9 | -8.6 | 545.8 | 31.7 |
| MINERAL EXPLORATION | | | | | | | |
| Gold | \$m | Jun 94 | 133.4 | 90.2 | 18.1 | 61.4 | 46.9 |
| Other minerals | \$m | Jun 94 | 87.2 | 33.2 | 0.0 | 34.4 | -3.5 |
| OVERSEAS TRADE | | | | | | | |
| Imports | \$m | Feb 95 | 5569.4 | 4391.0 | -43.6 | 301.1 | 45.8 |
| Exports | \$m | Feb 95 | 4862.6 | 1279.2 | 1.8 | 1236.4 | 3.5 |
| TRANSPORT | | | | | | | |
| Passenger vehicles registrations | | | | | | | |
| Original | No. | Jan 95 | 36 289 | 4 047 | -7.0 | 3 326 | 21.7 |
| Trend | No. | Jan 95 | 44 763 | 4 465 | 3.8 | 4 006 | 11.5 |
| Total registrations | | | | | | | |
| Original | No. | Jan 95 | 42 947 | 5 016 | -6.7 | 4 094 | 22.5 |
| Trend | No. | Jan 95 | 53 946 | 5 601 | 4.3 | 5 023 | 11.5 |
| FINANCE | | | | | | | |
| Private New Capital Expenditure | | | | | | | |
| Original | \$m | Dec qtr 94 | 9 317 | 2 192 | 67.5 | 1 786 | 22.7 |
| Seasonally adjusted | \$m | Dec qtr 94 | 8 589 | 2 020 | 55.0 | 1 621 | 24.6 |
| Gross State Product (Income based) | | | | | | | |
| Current prices | \$m | Dec qtr 94 | 119 316 | 13 441 | 12.8 | 12 315 | 9.1 |
| State Final Demand | | | | | | | |
| At average 1989-90 prices | \$m | Dec qtr 94 | 106 053 | 10 918 | 9.6 | 10 275 | 6.3 |

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